

Top Stories This Week

- ≈ SBI -Raises Rs 8,032 crore via qualified institutional placement (QIP) -Issues 5.1 crore shares at Rs 1,565/Sh via QIP -Capital adequacy post QIP at 12.81 percent - Government stake in SBI reduced to 58.6 percent post QIP.
- ≈ RBI Governor Raghuram Rajan questions hike in LPG cap to 12 from 9 On LPG cap hike: -Should be careful about expanding misdirected subsidy -'Need to spend on important things that we are not spending on'.
- ≈ Hero MotoCorp Q3 -Net profit at Rs 524.6 crore versus Rs 487.9 crore (YoY) -Revenue At Rs 6,876 Crore Versus Rs 6,188 Crore (YoY) - EBITDA At Rs 897 Crore Versus 779 Crore (YoY) -Operating Margin At 13 percent Versus 12.6 percent (YoY) -Cost of material Consumed At Rs 4,978 Crore Versus Rs 4,401.6 Crore (YoY) -2-wheeler Sales At 16.8 Lakh Versus 15.7 Lakh Units (YoY) -Tax Expense At Rs 192 Crore Versus Rs 94.7 Crore (YoY).
- ≈ Wind turbine maker Suzlon Energy will allot shares worth over Rs 131 crore to its lenders as part of corporate debt restructuring plan. It will allot more than 7.10 crore shares, at issue price of Rs 18.51 per scrip, to CDR lenders on preferential basis.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	20513	21133	(2.93)
NIFTY	6089	6266	(2.82)
MIDCAP	6308	6455	(2.28)
SMLCAP	6263	6444	(2.81)
METAL	9151	9604	(4.72)
OIL&GAS	8453	8645	(2.22)
AUTO	11568	11953	(3.22)
TECK	5167	5216	(0.94)
BANKEX	11712	12556	(6.72)
IT	9476	9529	(0.56)
FMCG	6517	6522	(0.08)
HC	10109	10182	(0.72)
PSU	5554	5704	(2.63)
CD	5548	5574	(0.47)
POWER	1525	1568	(2.74)
CG	9486	9624	(1.43)
REALTY	1211	1307	(7.35)

Global Indices

Index	Close	P. Close	Chg. (%)
DOW	15698	15879	(1.14)
NASDAQ	4103	4128	(0.61)
FTSE	6510	6663	(2.30)
NIKKEI	14914	15391	(3.10)
HANGSENG	22035	22450	(1.85)

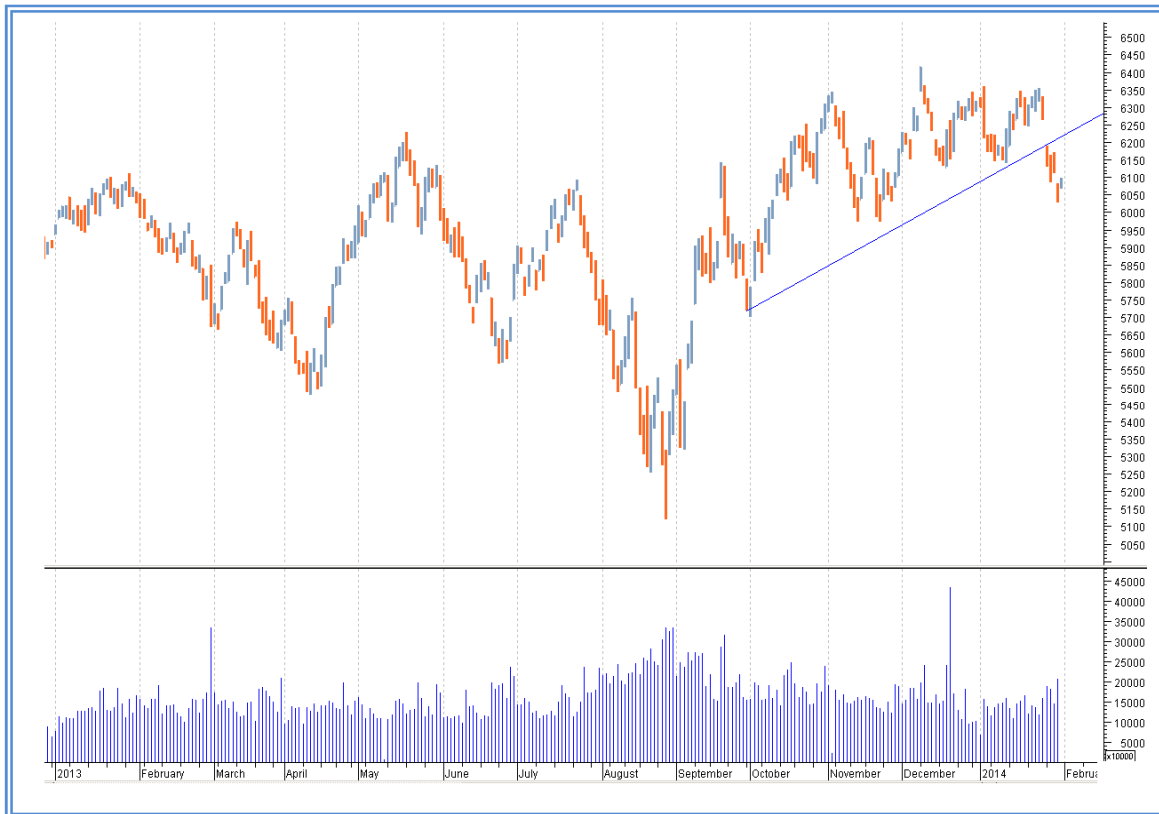
Top Gainers Weekly

Scrip	Price	% Chg
GLENMARK	559	10.73
IPCALAB	828	9.39
AUROPHARMA	471	8.06
IOC	245	7.31
DABUR	172	6.93

Top Losers Weekly

Scrip	Price	% Chg
RANBAXY	323	22.32
BANKINDIA	191	22.19
PIPAPAV	34	21.26
JPOWER	13	19.50
IBREALEST	54	17.93

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5800	5950	6000	6089	6150	6250	6300
Moving Averages						
20DMA		50DMA		100DMA		200DMA
6220		6215		6130		5970

Market Commentary

Key benchmark indices closed with losses of around 3% in the week. The market losses in four out of five trading sessions in the week. Selling seen in across all the indices BANKEX and REALITY both closed with loss of around 7%. For the next week Nifty likely to trade in the range between 6250 - 6300 in the upper side and 5950 - 5800 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
ABAN	448
AUROPHARMA	471
GAIL	358
HCLTECH	1462
IPCALAB	829

Stocks at 52 wk Low

Scrip	Cmp
ESSAROIL	45
ANDHRSUGAR	92
DECCANCE	145
JETAIRWAYS	237
JSL	33

FII Activity

Date	Figures in crore
27/01	-1334.21
28/01	-1267.35
29/01	250.48
30/01	-430.20
31/01	-652.97
NET	3434.25

DII Activity

Date	Figures in crore
27/01	151.02
28/01	1178.81
29/01	-16.87
30/01	132.01
31/01	327.01
NET	1771.98

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
TATAPOWER	B	74	79
MONSANTO	B	943	995
BIOCON	B	436	445
TATASTEEL	B	356	365
IDFC	B	93	97

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
MONSANTO	943
GTOFFSHORE	68
ABAN	448
PVR	535
PUNJLLOYD	28

Week Ahead**MAJOR BOARD MEETING THIS WEEK:**

03 FEB: VIJAYABANK, DIVISLAB, LUPIN, JPPOWER.

04 FEB: TECHM, JUBLFOOD, BHARATFORG.

05 FEB: RENBAXY, BHEL.

06 FEB: MRF, GSPL, AMBUJACEM.

07 FEB: RELCAPITAL, RCOM, GODREJIND, SUNTV, TATAPOWER.

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