

Top Stories This Week

- ≈ Bharat Sanchar Nigam Ltd will shortly sign a bandwidth-sharing agreement with Power Grid Corporation of India to boost telecom connectivity across the Northeast, says a telecom department note.
- ≈ Group companies of mining and metal major Vedanta Resources Hindustan Zinc and Sesa Sterlite, have said they are not considering a plan to merge. There is no such proposal before the board, both companies said in separate exchange filing
- ≈ Ace investor Rakesh Jhunjhunwala's Rare Enterprises today acquired 6.85 lakh shares of liquor firm Radico Khaitan for about Rs 11.50 crore through open market route, said media reports.
- ≈ US health regulators said Thursday they are barring imported drugs from an overseas factory operated by Ranbaxy Laboratories due to quality control violations. The Food and Drug Administration ban effectively stops the company from shipping drugs and raw ingredients from its Toansa plant in Punjab.
- ≈ The reported a consolidated net profit for the third quarter ended December 2013 which fell by 62.8% to Rs.109.69 crore. The company reported a net profit of Rs.294.63 crore in the year-ago period.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	21133	21063	0.33
NIFTY	6266	6261	0.08
MIDCAP	6455	6487	(0.49)
SMLCAP	6444	6476	(0.49)
METAL	9604	9635	(0.32)
OIL&GAS	8645	8774	(1.47)
AUTO	11953	12028	(0.62)
TECK	5216	5147	1.34
BANDEX	12556	12481	0.60
IT	9529	9395	1.43
FMCG	6522	6548	(0.40)
HC	10182	10165	0.17
PSU	5704	5795	(1.57)
CD	5574	5547	0.49
POWER	1568	1590	(1.38)
CG	9624	9688	(0.66)
REALTY	1307	1326	(1.43)

Global Indices

DOW	15879	16458	(3.52)
NASDAQ	4128	4197	(1.64)
FTSE	6663	6829	(2.43)
NIKKEI	15391	15734	(2.18)
HANGSENG	22450	23133	(2.95)

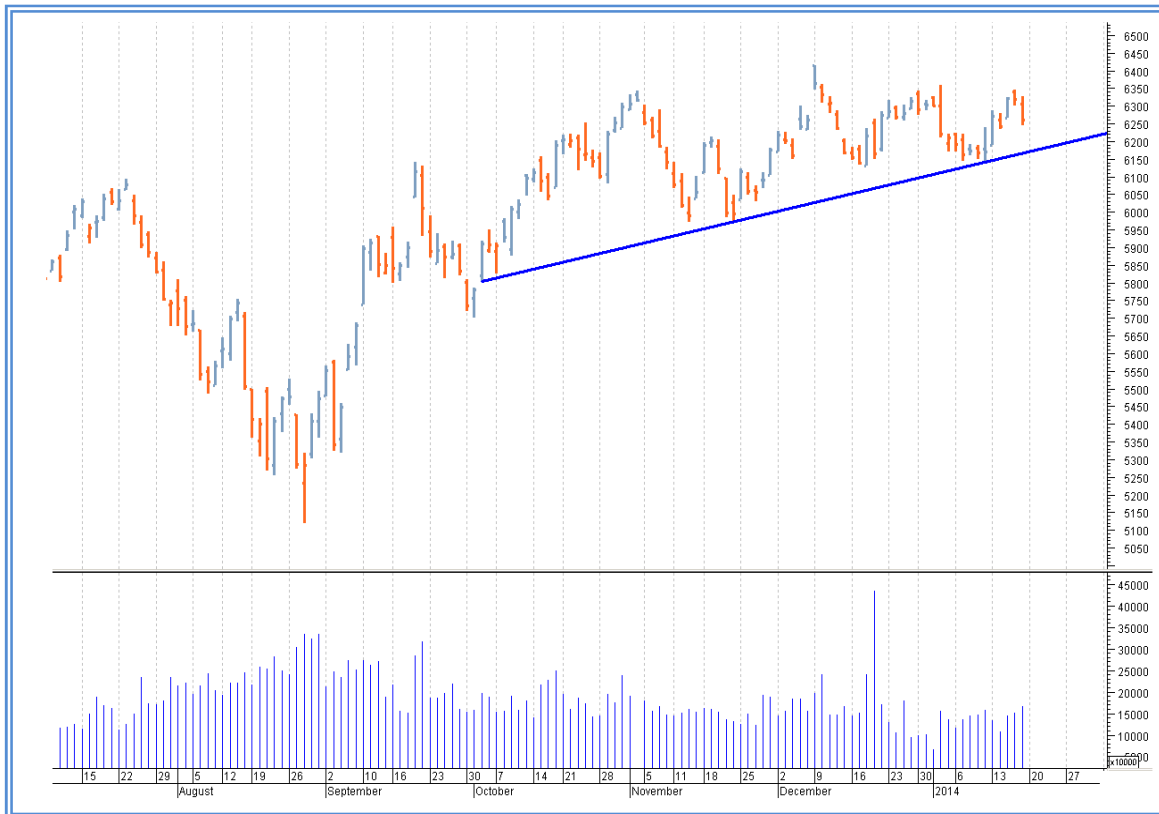
Top Gainers Weekly

Scrip	Price	% Chg
AURPOHARMA	421	9.89
PRESTIGE	152	9.73
IOC	227	8.78
GITANJALI	68	7.66
HCLTECH	1418	6.25

Top Losers Weekly

Scrip	Price	% Chg
RANBAXY	336	19.85
M&MFIN	245	13.55
COALINDIA	258	12.62
MCLEODRUSS	266	10.99
ALBK	87	10.64

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
6100	6150	6200	6266	6310	6350	6450
Moving Averages						
20DMA		50DMA		100DMA		200DMA
6130		6070		5890		5870

Market Commentary

Key benchmark indices logged small gains in the week ended Friday, as a lion's part of gains were washed away on last trading session of the week. The market gained in four out of five trading sessions in the week just gone by. The BSE Mid-Cap and the BSE Small-Cap indices underperformed the Sensex during the week. For the next week Nifty likely to trade in the range between 6350 - 6450 in the upper side and 6150 - 6100 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
HIKAL	535
DRREADY	2660
NUCLEUSSOFT	192
PAGEIND	5815
VAKRANGEESOFT	93

Stocks at 52 wk Low

Scrip	Cmp
BEL	972
HUBTOWN	114
JAIBALAJI	12
TULIP	5
HINDUJAFO	232

FII Activity

Date	Figures in crore
20/01	384.89
21/01	-43.74
22/01	279.45
23/01	433.60
24/01	-230.96
NET	823.24

DII Activity

Date	Figures in crore
20/01	-310.47
21/01	181.50
22/01	-90.57
23/01	-393.68
24/01	-78.05
NET	-691.27

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
CENTURYTEXT	B	306	340
IFCI	B	23.8	27
GICHSGFIN	B	105	115
GPPL	B	61	67
NMDC	B	145	154

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
HIKAL	535
MAHLIFE	389
KERNEX	43
TWL	122
RANBAXY	336

Week Ahead**MAJOR BOARD MEETING THIS WEEK:**

27 JAN: TATAELXSI, IDEA, HINDUNILVR, ALBK, ADANIPOWER, ADANI PORT.

28 JAN: SSLT, NTPC, MARUTI, OIL, JSWSTEEL, JINDALSTEEL.

29 JAN: TITAN, TATAGLOBAL, HAVELLS, ICICIBANK, CROMPGREAVES, CENTURYTEX, BHARTI AIRTEL.

30 JAN: VOLTAS, JINDALSAW, ARVIND, BANKINDIA.

31 JAN: PNB, IDFC, ADANI ENT, CANBK, IRB, ORIENTBANK.

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