

## Top Stories This Week

- ≈ Axis Bank stake sale could take place in February -Cabinet Committee on Economic Affairs (CCEA) approval not required for Axis Bank stake sale.
- ≈ Oil Minister Veerappa Moily says Empowered Group of Ministers (EGoM) defers decision on IOC divestment -Heavy Industry Ministry says no decision on BHEL divestment yet.
- ≈ GVK Power Says -To sell stake in airport holding company very soon - Keen to bid for Navi Mumbai airport -May raise up to Rs 2,500 crore via airport holding company stake sale -To repay debt from airport holding company stake sale - To clear 330 acre slum area around Mumbai airport -Relocation of slums on airport land may take 3-4 years - To finalise bids for Mumbai airport realty space in 1 month.
- ≈ Momentum building in Congress for increasing subsidised LPG cylinders: - Strong body of opinion within party to up subsidised LPG cylinders to 12 - Veerappa Moily entitled to his view as petroleum minister -Decision on number of subsidised LPG cylinders likely in 15-20 days.
- ≈ Jet Airways repays USD 100 million debt from the funds raised by selling 24 percent to Etihad.

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	20758	20851	(0.45)
NIFTY	6171	6211	(0.64)
MIDCAP	6581	6659	(1.17)
SMLCAP	6569	6553	0.24
METAL	9551	9718	(1.72)
OIL&GAS	8549	8540	0.11
AUTO	11956	12029	(0.61)
TECK	5152	5118	0.66
BANKEX	12338	12775	(3.42)
IT	9313	9229	0.91
FMCG	6574	6482	1.42
HC	10246	10015	2.31
PSU	5697	5729	(0.56)
CD	5677	5799	(2.10)
POWER	1589	1637	(2.93)
CG	9415	9807	(4.00)
REALTY	1348	1441	(6.45)

## Global Indices

Index	Close	P. Close	Chg. (%)
DOW	16437	16469	(0.19)
NASDAQ	4174	4131	1.04
FTSE	6751	6730	0.31
NIKKEI	15912	16291	(2.33)
HANGSENG	22846	22817	0.13

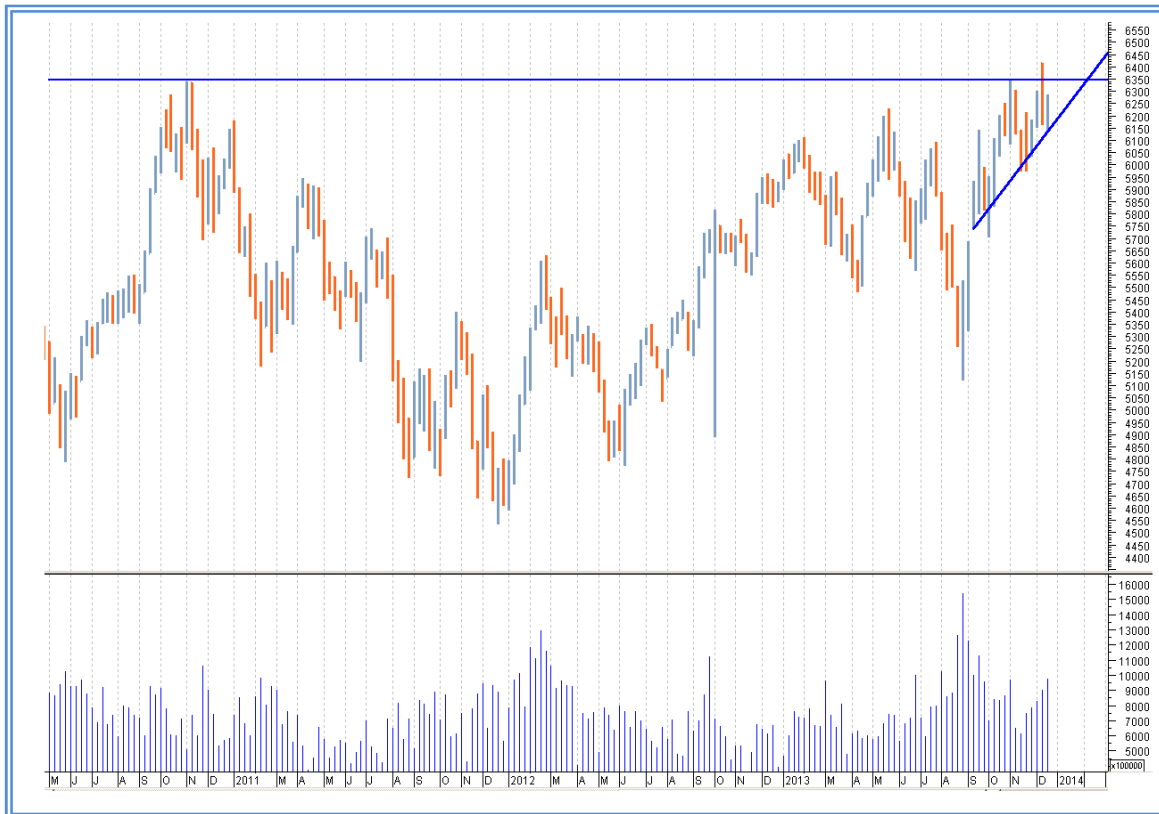
## Top Gainers Weekly

Scrip	Price	% Chg
FINANTECH	312	66.33
MUTHOOTFIN	138	27.87
CADILAHEALTH	870	8.85
MCDOWELL	2790	6.95
APOLLOTYRE	112	6.68

## Top Losers Weekly

Scrip	Price	% Chg
DISHTV	53	13.90
JSWENERGY	49	13.69
JPASSOCIATE	48	13.51
IBREALEAST	63	13.43
M&MFIN	277	13.42

## Nifty Corner



<b>Support &amp; Resistance</b>						
<b>S3</b>	<b>S2</b>	<b>S1</b>	<b>Nifty</b>	<b>R1</b>	<b>R2</b>	<b>R3</b>
6000	6050	6100	6171	6250	6350	6400
<b>Moving Averages</b>						
<b>20DMA</b>		<b>50DMA</b>		<b>100DMA</b>		<b>200DMA</b>
6130		6070		5890		5870

## Market Commentary

Both the indices traded choppy through-out the week and closed with moderate losses during the week. Realty, CG and Bankex seen selling pressure during the week closed with loss of 6%, 4% and 3% respectively. Fmcg were the gainers in trade closed with 2% and Good Infy results bring some buying in IT pack in Friday's trade. For the next week Nifty likely to trade in the range between 6350 - 6400 in the upper side and 6050 - 6000 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
ALLCARGO	134
HCLTECH	1298
FSL	25
GATI	56
IPCALAB	760

Stocks at 52 wk Low

Scrip	Cmp
BEL	990
PDPL	32
CONSOFINVST	29
UNITECH	14
RAJVIR	47

FII Activity

Date	Figures in crore
06/01	-318.91
07/01	-567.02
08/01	79.68
09/01	-3.74
10/01	68.16
NET	-741.83

DII Activity

Date	Figures in crore
06/01	-22.54
07/01	59.44
08/01	-88.15
09/01	-118.45
10/01	81.73
NET	-87.97

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
POLARIS	B	148	170
GODREJIND	B	277	290
NATIONALUM	B	38	45
TECHM	B	1878	1950
ROLTA	B	72	80

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
MUTHOOTFIN	139
GUJALKALI	187
JINDALSTEEL	261
ALLCARGO	134
FINPIPE	153

Week Ahead**MAJOR BOARD MEETING THIS WEEK:**

**13 JAN:** EXIDEIND, CMC, RIIL.

**14 JAN:** NIITTECH, LIBERTYSHOE, GEOJITBNP.

**15 JAN:** BAJAJFINSV, YESBANK, DCB, BAJFINANCE.

**16 JAN:** AXISBANK, TCS, WIPRO, SOUTHBANK, MINDTREE, RALLIES, HCLTECH.

**17 JAN:** RELIANCE, ITC, HDFCBANK, HINDZINC.

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