

Top Stories This Week

- ≈ CCEA approves changes to Mega Power policy; 35 percent of power under regulate tariff -Relaxation in norms to benefit thermal power plants of 1000 MW and above -Relaxation in norms to benefit hydel plants of 500 MW and above -Relaxation in norms related to tax benefits -Plants to be allowed to tie up 65 percent of power produced with distribution companies (discoms).
- ≈ December auto sales: Hero Motocorp - Total sales at 5.25 lakh units vs 5.30 lakh units.
- ≈ December auto sales: TVS Motor (MoM) -Total sales at 1.59 lakh units vs 1.61 lakh units -Exports at 25,797 units vs 25,338 units -2-wheeler sales at 1.53 lakh units vs 1.55 lakh units -3-wheeler sales at 6,137 units vs 6,304 units.
- ≈ December auto sales: Tata Motors (MoM) -Total sales at 37,852 units versus 40,863 units -Domestic sales at 35,010 units vs 37,192 units - Commercial vehicle sales at 25,738 units vs 26,816 units -Passenger vehicle sales at 9,272 units vs 10,376 units -Exports at 2,842 units vs 3,671 units -Light commercial vehicle sales at 18,079 units vs 19,993 units -Medium and heavy commercial vehicle sales at 7,659 units vs 6,823 units.
- ≈ Congress MP Sanjay Nirupam says -Both Tata and Reliance got into power cartelisation in Mumbai -If Delhi government can reduce power tariff, then why can't Mumbai

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	20851	21193	(1.61)
NIFTY	6211	6313	(1.62)
MIDCAP	6659	6663	(0.06)
SMLCAP	6553	6516	0.57
METAL	9718	9917	(2.01)
OIL&GAS	8540	8775	(2.68)
AUTO	12029	12308	(2.27)
TECK	5118	5075	0.85
BANKEK	12775	13073	(2.28)
IT	9229	9144	0.93
FMCG	6482	6549	(1.02)
HC	10015	9987	0.28
PSU	5729	5893	(2.78)
CD	5799	5829	(0.51)
POWER	1637	1694	(3.36)
CG	9807	10285	(4.65)
REALTY	1441	1454	(0.89)

Global Indices

DOW	16469	16478	(0.05)
NASDAQ	4131	4156	(0.60)
FTSE	6730	6750	(0.30)
NIKKEI	16291	16178	0.70
HANGSENG	22817	23243	(1.83)

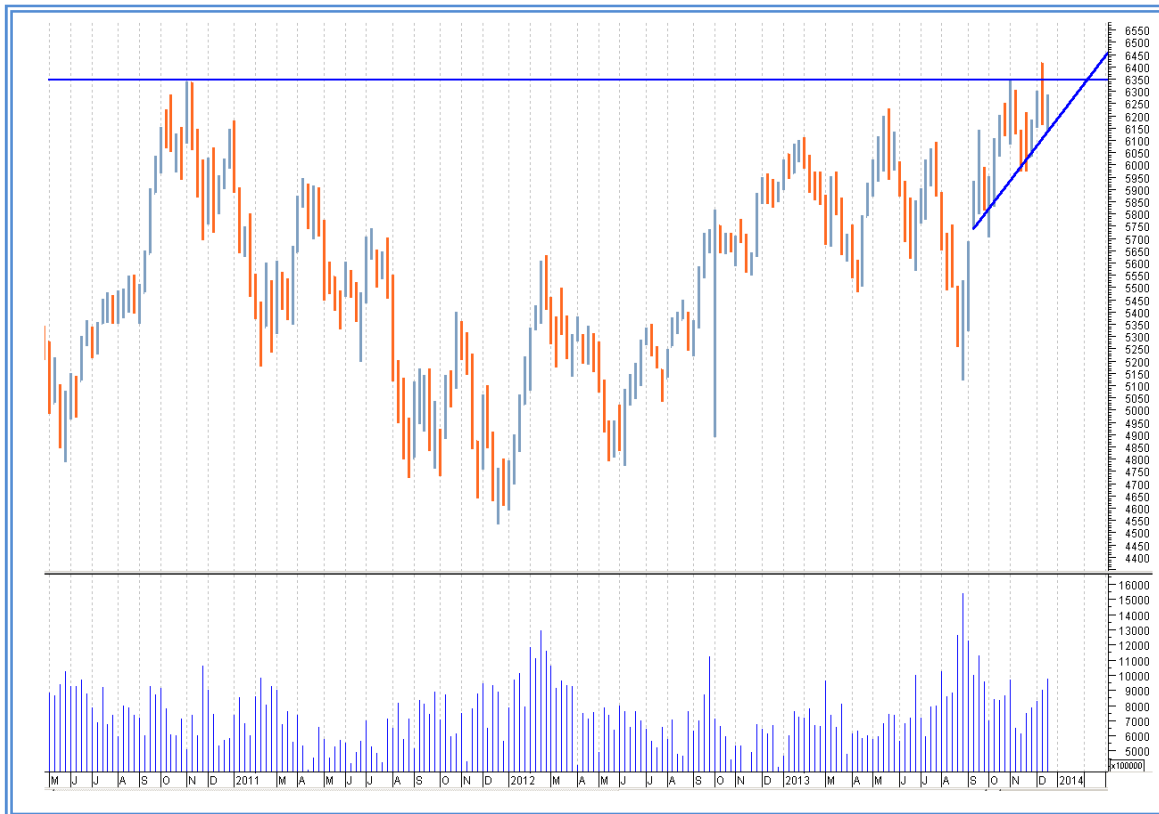
Top Gainers Weekly

Scrip	Price	% Chg
FINANTECH	223	29.60
MCX	572	21.21
GITANJALI	69	20.28
ASHOKLEY	19	13.86
APOLOHOSP	951	8.74

Top Losers Weekly

Scrip	Price	% Chg
ADANIENT	248	7.42
JSWENERGY	52	7.31
ORIENTBANK	217	7.13
CROMPGREAVES	124	6.88
AMARAJABATT	327	6.69

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5900	6050	6100	6211	6270	6350	6450
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
6130	6070	5890	5870			

Market Commentary

Both the Indian indices closed with loss of more than 1.6% during the week. Selling seen across all the indices Consumer Goods, and Power were the biggest loser during the week, IT & Teck managed to close in green. For the next week Nifty likely to trade in the range between 6350 - 6450 in the upper side and 6050 - 5900 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
BIOCON	483
JUSTDIAL	1598
INFY	3565
DIVISLAB	1249
FINCABLE	89.8

Stocks at 52 wk Low

Scrip	Cmp
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FII Activity

Date	Figures in crore
30/12	116.06
31/12	309.70
01/01	10.16
02/01	674.05
03/01	-18.06
NET	1091.91

DII Activity

Date	Figures in crore
30/12	-207.15
31/12	-279.89
01/01	-189.75
02/01	-222.12
03/01	-280.77
NET	-1179.68

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
ASHOKLEY	B	18.9	20.5
POLARIS	B	140	155
HEXAWARE	B	135	145
ROLTA	B	71.7	78
MARUTI	B	1798	1850

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
NESTLEIND	5333
MINDTREE	1599
COX&KING	136
GOACARBON	76
MCX	573

Week Ahead**MAJOR BOARD MEETING THIS WEEK:**

07 JAN: GMBREW.

10 JAN: INDUSINDBANK, PFS, INFY.

11 JAN: GOACARBON.

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