

Top Stories This Week

- ≈ Cairn India -To buy back shares worth Rs 5,725 crore at maximum Rs 335/share -To buyback up to 17.08 crore shares (8.9 percent equity) -Share buyback likely to begin in January 2014.
- ≈ Government -October crude oil output down 0.8 percent at 3.18 mt (YoY) -October natural gas output down 13.6 percent at 2.96 billion cubic metre (YoY) - October oil refinery output down 3.2 percent at 18.67 mt (YoY) - October refinery capacity utilisation at 102.2 percent versus 106.6 percent (YoY).
- ≈ RBI says have accepted Tata Sons' request to withdraw bank license application.
- ≈ The economy grew a higher-than-expected 4.8 percent in the three months through September, helped by an uptick in agriculture and construction, government data showed. Analysts polled by Reuters had forecast growth of 4.6 percent. September's figure percent was the fourth successive quarter of economic growth below 5 percent.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	20791	20217	2.84
NIFTY	6176	5995	3.02
MIDCAP	6325	6154	2.78
SMLCAP	6099	5994	1.75
METAL	9410	9097	3.44
OIL&GAS	8650	8419	2.74
AUTO	12321	11841	4.05
TECK	4738	4723	0.32
BANKEK	12730	12201	4.34
IT	8414	8384	0.36
FMCG	6562	6365	3.10
HC	9500	9465	0.37
PSU	5809	5609	3.57
CD	5745	5622	2.19
POWER	1631	1569	3.95
CG	9816	9065	8.28
REALTY	1355	1309	3.51

Global Indices

DOW	16086	16064	0.14
NASDAQ	4059	3991	1.70
FTSE	6650	6674	(0.36)
NIKKEI	15661	15381	1.82
HANGSENG	23881	23696	0.78

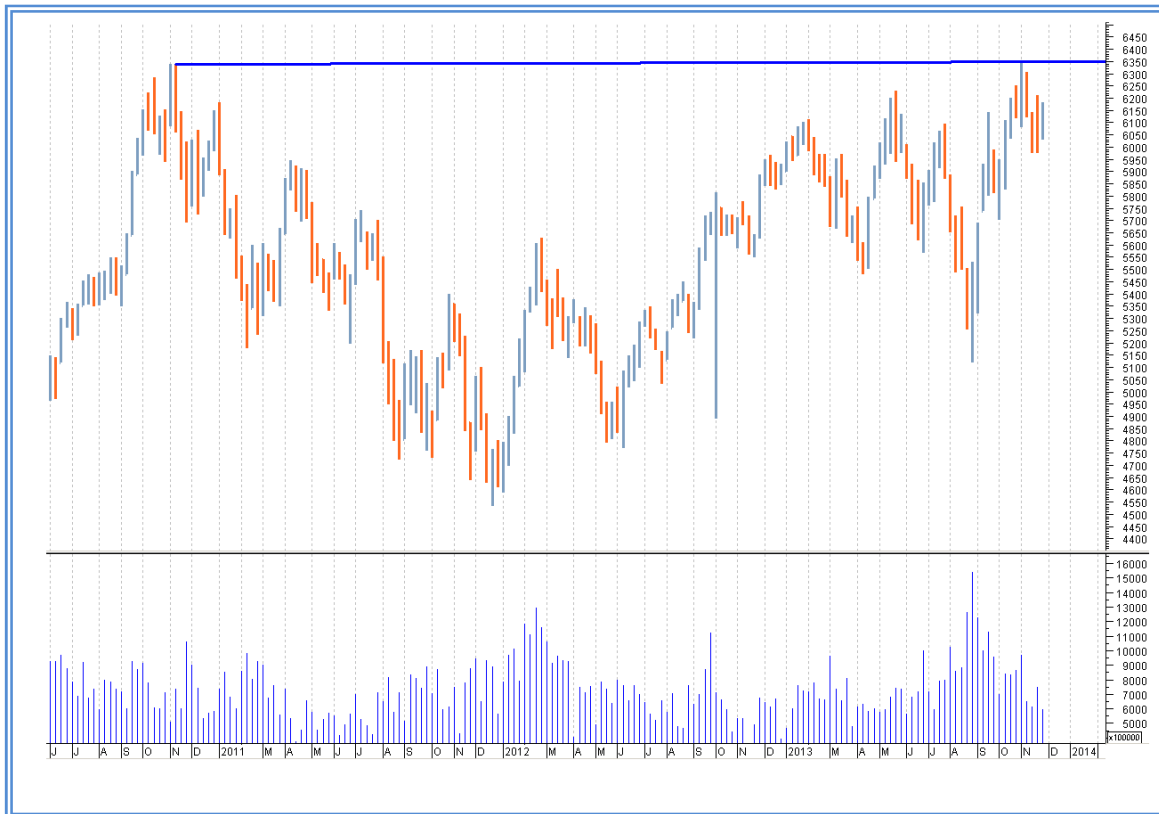
Top Gainers Weekly

Scrip	Price	% Chg
TORNTPOWER	125	21.45
JPASSOCIATE	54	12.27
EICHERMOTORS	4687	11.90
ABB	673	11.04
BHEL	156	10.93

Top Losers Weekly

Scrip	Price	% Chg
WOCKPHARMA	425	13.02
FINANTECH	167	7.67
JETAIRWAYS	303	7.14
INGVYSYABANK	570	6.76
INDIANBANK	101	6.63

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
6000	6050	6100	6176	6250	6350	6450
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
6130	6070	5890	5870			

Market Commentary

Both the indices Nifty & Sensex closed with loss of around 3%, During the week buying seen across all the sectors. Consumer Goods and Bankex were the highest gainers in the trade. IT seen some selling but that also manage to close in green. For the next week Nifty likely to trade in the range between 6350 - 6450 in the upper side and 6100 – 6000 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
AUOPHARM	293
BIOCON	387
BATAINDIA	1068
PVR	627
RBN	68

Stocks at 52 wk Low

Scrip	Cmp
GODREJPROP	167
BANARISUG	725
HMVL	108
JBFIND	85
MANINFRA	106

FII Activity

Date	Figures in crore
25/11	+837.80
26/11	-339.16
27/11	-48.53
28/11	+102.91
29/11	+745.16
NET	1298.18

DII Activity

Date	Figures in crore
25/11	-792.43
26/11	-356.90
27/11	-58.13
28/11	+330.51
29/11	-101.76
NET	-978.71

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
DLF	B	152	165
BIOCON	B	387	410
JINDALSTEEL	B	258	270
JPASSOCIATE	B	54	59
LT	B	1046	1085

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
SRF	207
VIPIND	59
GESHIP	298
CANFINHOME	150
VLSFINANCE	11

Week Ahead**MAJOR BOARD MEETING THIS WEEK:**

03 DEC: RESULTS: PANASONIC.

05 DEC: RESULTS: MPHASIS, SHALKSHMI.

06 DEC: DIVIDEND: ONGC.

VISIT US AT: WWW.INDIRATRADE.COM

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.