

Top Stories This Week

- ≈ Cairn India to mull share buyback on November 26.
- ≈ Tata Power says -Looking for a local partner for Vietnam power project -Would like to keep 80 percent stake in Vietnam Power project Alert: Tata Power signed agreement with Vietnam on Wednesday Alert: Agreement with Vietnam to set up a 1320 MW power plant -Vietnam power project to be based on imported coal -Vietnam power project likely to be commissioned by 2019-20.
- ≈ Torrent in talks to buy Elder pharma business for Rs 2000 crore.
- ≈ RBI on non-performing asset (NPA): -Stress on banks asset quality remains a major challenge -Banks need to strengthen due diligence, credit appraisal.
- ≈ NSEL Investor Forum against Financial Technologies : -To move HC against company using SMX money to settle ECB dues -To file suit to hold Financial Technologies liable for NSEL default Alert: Financial Technologies sells 100 percent stake in Singapore Mercantile Exchange for USD 150 million.
- ≈ Jet Airways says -Board okays sale of Jet Privilege Flyer programme to arm -Company, Etihad also agreed to make equity investment in Jet Privilege -Etihad to hold 50.1 percent stake in Jet Privilege -Jet Privilege transaction is subject to Competition Commission of India (CCI) nod.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	20217	20399	(0.89)
NIFTY	5995	6056	(1.01)
MIDCAP	6154	6141	0.21
SMLCAP	5994	5956	0.64
METAL	9097	9182	(0.93)
OIL&GAS	8419	8398	0.25
AUTO	11841	12079	(1.97)
TECK	4723	4777	(1.13)
BANKEX	12201	12326	(1.01)
IT	8384	8462	(0.92)
FMCG	6365	6451	(1.33)
HC	9465	9646	(1.88)
PSU	5609	5627	(0.32)
CD	5622	5752	(2.26)
POWER	1569	1582	(0.82)
CG	9065	8883	2.05
REALTY	1309	1304	0.38

Global Indices

DOW	16064	15961	0.65
NASDAQ	3991	3985	0.15
FTSE	6674	6693	(0.28)
NIKKEI	15381	14876	3.39
HANGSENG	23696	22649	4.62

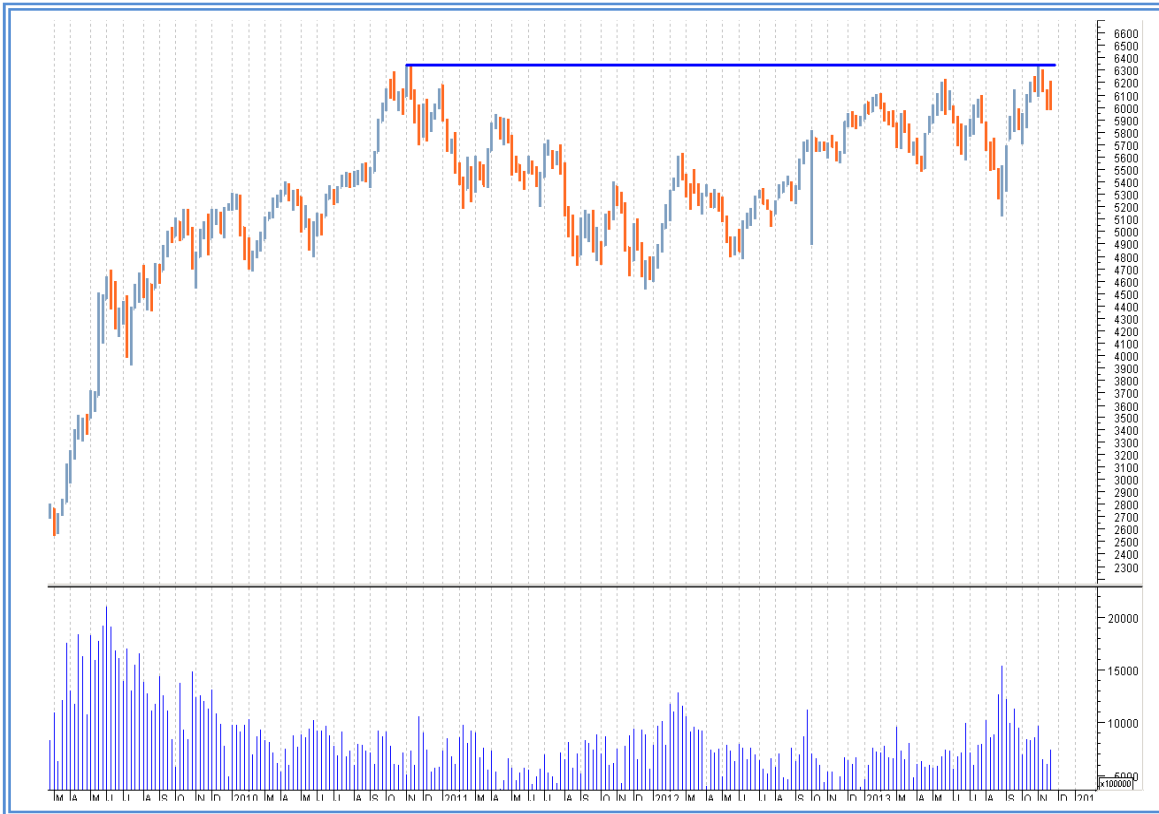
Top Gainers Weekly

Scrip	Price	% Chg
FINANTECH	172	14.61
JPINFRATECH	19	12.43
SUZLON	9.7	12.21
TATASTEEL	392	11.77
INDIANB	101	11.29

Top Losers Weekly

Scrip	Price	% Chg
SSLT	174	9.11
ZEEL	253	8.78
CIPLA	385	8.30
TATAGLOBAL	142	7.95
NATIONALUM	36	7.36

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5750	5800	5900	5995	6100	6150	6250
Moving Averages						
20DMA		50DMA		100DMA		200DMA
6100		5850		5810		5855

Market Commentary

Both the indices Nifty & Sensex closed with loss of around 1%, During the week selling seen across all the major sectors and closed with loss of 1%-2%, only Consumer Goods sector closed with gain of 2%. Midcaps and Smallcaps seen buying action during the week. For the next week Nifty likely to trade in the range between 6150 - 6250 in the upper side and 5800 - 5750 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
BATAINDIA	1050
FIEMIND	269
RBN	65
VTL	400
JBCHEPHARM	114

Stocks at 52 wk Low

Scrip	Cmp
EDLEWISS	27.5
PPAP	31.3
SIRPAPER	17.5
MAITHANALL	63.8
SURANACORP	21.5

FII Activity

Date	Figures in crore
18/11	1158.57
19/11	1014.61
20/11	80.40
21/11	-59.80
22/11	-2.83
NET	2190.95

DII Activity

Date	Figures in crore
18/11	-655.40
19/11	-726.55
20/11	-283.81
21/11	-650.66
22/11	-252.45
NET	-2568.87

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
AUROPHARAM	B	278	295
IDEA	B	174	185
LICHSGFIN	B	210	225
SAIL	B	65	69
TATASTEEL	B	392	405

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
SANGHIIND	17.5
ZUARI	145
TRENT	1029
INDOTECH	77
GOACARBON	72

Week Ahead**MAJOR RESULTS THIS WEEK:**

26 NOV: BFUTILITIE, SGJHL, WALCHAND, DWAREKESH.

28 NOV: MRF.

29 NOV: ORCHIDCHEM, LAKSHMIEFL, BARTRONICS, FINTECH, AMTEKAUTO, AHMEDFORG, AMTEKINDIA, HELIOSMATH.

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