

Top Stories This Week

- ≈ Infosys ' second quarter net profit grew 1.4 percent quarter-on-quarter (1.6 percent year-on-year) to Rs 2,407 crore for the quarter ended September 2013, impacted by one-time visa settlement charge of Rs 219 crore. Consolidated quarterly revenue jumped 15 percent sequentially (31.5 percent year-on-year) to Rs 12,965 crore, with the company attributing it to robust volume growth, stable pricing and strong client addition during the growth.
- ≈ Cooper Tire versus Apollo Tyres : Cooper had complained against Apollo for not closing deal - Delaware Chancery court to hear case by early November.
- ≈ RBI Allows some banks to borrow from international, multilateral agencies RBI says -Banks can borrow from international agencies till November 30 -Banks can borrow form international agencies only for general operations -Banks cannot borrow from international agencies for augment capital - Banks' borrow from international agencies eligible for RBI swap facility
- ≈ MCX-SX: -Joseph Massey resigns as MD & CEO with immediate effect -Jignesh Shah resigns as VC & Shareholder director with immediate effect -Thomas Mathew nominated as public interest director -Whole-time Director U Venkataraman will assist in running exchange.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	20528	19915	3.08
NIFTY	6096	5907	3.20
MIDCAP	5870	5731	2.43
SMLCAP	5718	5565	2.75
METAL	8718	8729	(0.13)
OIL&GAS	8525	8403	1.45
AUTO	11959	11466	4.30
TECK	4790	4549	5.30
BANKEK	12087	11611	4.10
IT	8514	8021	6.15
FMCG	6816	6798	0.26
HC	9783	9572	2.20
PSU	5553	5539	0.25
CD	5875	5912	(0.63)
POWER	1560	1529	2.03
CG	8472	8005	5.83
REALTY	1354	1245	8.76

Global Indices

DOW	15237	15072	1.09
NASDAQ	3791	3807	(0.42)
FTSE	6487	6453	0.53
NIKKEI	14404	14024	2.71
HANGSENG	23218	23138	0.35

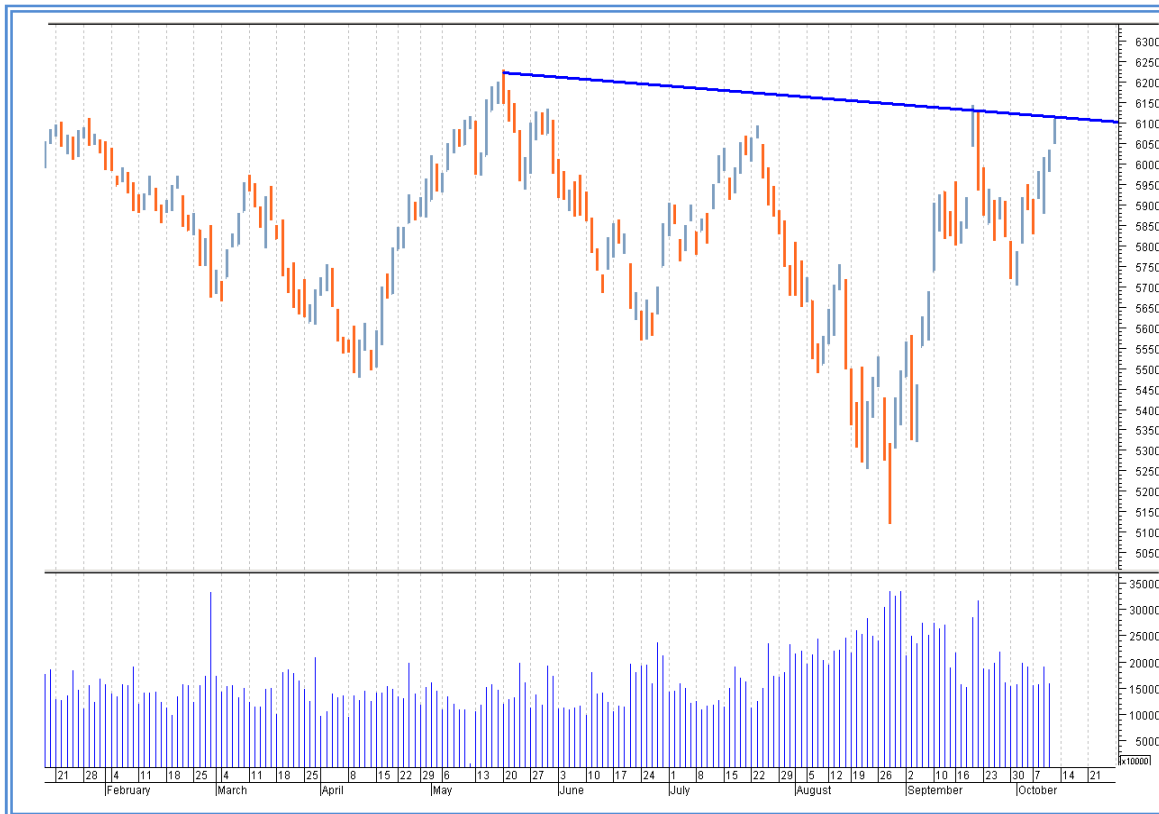
Top Gainers Weekly

Scrip	Price	% Chg
PRESTIGE	140	22.57
UNITECH	19	21.52
YESBANK	347	17.47
HDIL	43	17.16
ADANIENT	164	16.81

Top Losers Weekly

Scrip	Price	% Chg
COALINDIA	282	5.00
J&KBANK	1107	4.99
COROMENDALINT	222	4.70
JETAIRWAYS	355	4.27
APOLLOHOSP	885	3.47

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5700	5850	6000	6096	6150	6200	6350
Moving Averages						
20DMA		50DMA		100DMA		200DMA
5480		5705		5810		5835

Market Commentary

During the week both Nifty and Sensex gained more than 3%. The buying seen in overall all the sectors Reality , Banking, IT were the the biggest gainers in trade. Infy results also helps index to go up in Fridays trade ahead of good Quarterly results. For the next week Nifty likely to trade in the range between 6200 - 6350 in the upper side and 5850 – 5700 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
TCS	2122
IDEA	184
TATAMOTORS	385
LUPIN	921
ESCORTS	97

Stocks at 52 wk Low

Scrip	Cmp
REIAGROLTD	7.40
--	--
--	--
--	--
--	--

FII Activity

Date	Figures in crore
07/10	494.13
08/10	226.32
09/10	326.58
10/10	614.27
11/10	1010.00
Net	2671.3

DII Activity

Date	Figures in crore
07/10	-267.46
08/10	-454.35
09/10	-97.10
10/10	-460.47
11/10	-544.00
Net	-1823.38

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
BANKBARODA	B	562	585
MARUTI	B	1464	1525
ESCORTS	B	97	110
BHARATFORG	B	271	285
HAVELLS	B	711	745

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
PREMIER	62
EMCO	14.75
CAREERP	76
WELCORP	34
TATAELXSI	193

Week Ahead**MAJOR RESULTS THIS WEEK:**

14 OCT: RELIANCE, CMC, BAJAJCORP.

15 OCT: TCS, NIITTECH, HDFCBANK, INDUSINDBANK, DCB, BAJAJFINANCE.

16 OCT: BAJAJ-AUTO, MINDTREE, PETRONET.

17 OCT: SOUTHBANK, HCLTECH, AXISBANK.

18 OCT: L&T, CRISIL.

VISIT US AT: WWW.INDIRATRADE.COM

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.