

## Top Stories This Week

- ≈ July Index of Industrial Production (IIP) at 2.6 percent Versus -1.8 percent (MoM) July IIP at 2.6 percent: -April-July IIP at -0.2 percent.
- ≈ BSE: -To exclude Punj Lloyd , 25 others from Midcap index -To exclude M&M Financial , ABG Shipyard , Raymond from Midcap -To include Wockhardt , HPCL , 14 others in Midcap index -To include MRPL , Future Retail , Reliance Capital in Midcap index - Inclusion & exclusion to take place on September 23.
- ≈ United Breweries Holdings (UBHL) AGM: Vijay Mallya says -Nobody likes unending litigation -Sale to Diageo is completely protected - UBHL has deposited Rs 250 crore with Karnataka HC -Deposited money towards clearing dues of creditors -Firmly in control of Mangalore Chemicals -UBHL holds Rs 379 crore as cash surplus - Confident that UBHL will settle winding up petitions -Out of court settlements also a possibility.
- ≈ MCX to face fit and proper test soon, FMC to issue show cause notice next week.
- ≈ Supreme Court to resume hearing in coal block allocation case on Tuesday.
- ≈ Aurobindo Pharma to buy 25 percent stake in Silicon Life Sciences and 100 percent stake in Hyacinths Pharma.

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	19732	19270	2.40
NIFTY	5850	5680	2.99
MIDCAP	5629	5451	3.27
SMLCAP	5509	5343	3.11
METAL	8459	8148	3.82
OIL&GAS	8581	8572	0.10
AUTO	10943	10416	5.06
TECK	4421	4413	0.18
BANKEK	11589	11333	2.26
IT	7802	7856	(0.69)
FMCG	6714	6490	3.45
HC	9375	9148	2.48
PSU	5573	5405	3.11
CD	5749	5713	0.63
POWER	1514	1436	5.43
CG	8039	7443	8.01
REALTY	1318	1211	8.84

## Global Indices

DOW	15354	14922	2.90
NASDAQ	3710	3660	1.37
FTSE	6569	6547	0.34
NIKKEI	14404	13860	3.92
HANGSENG	22915	22621	1.30

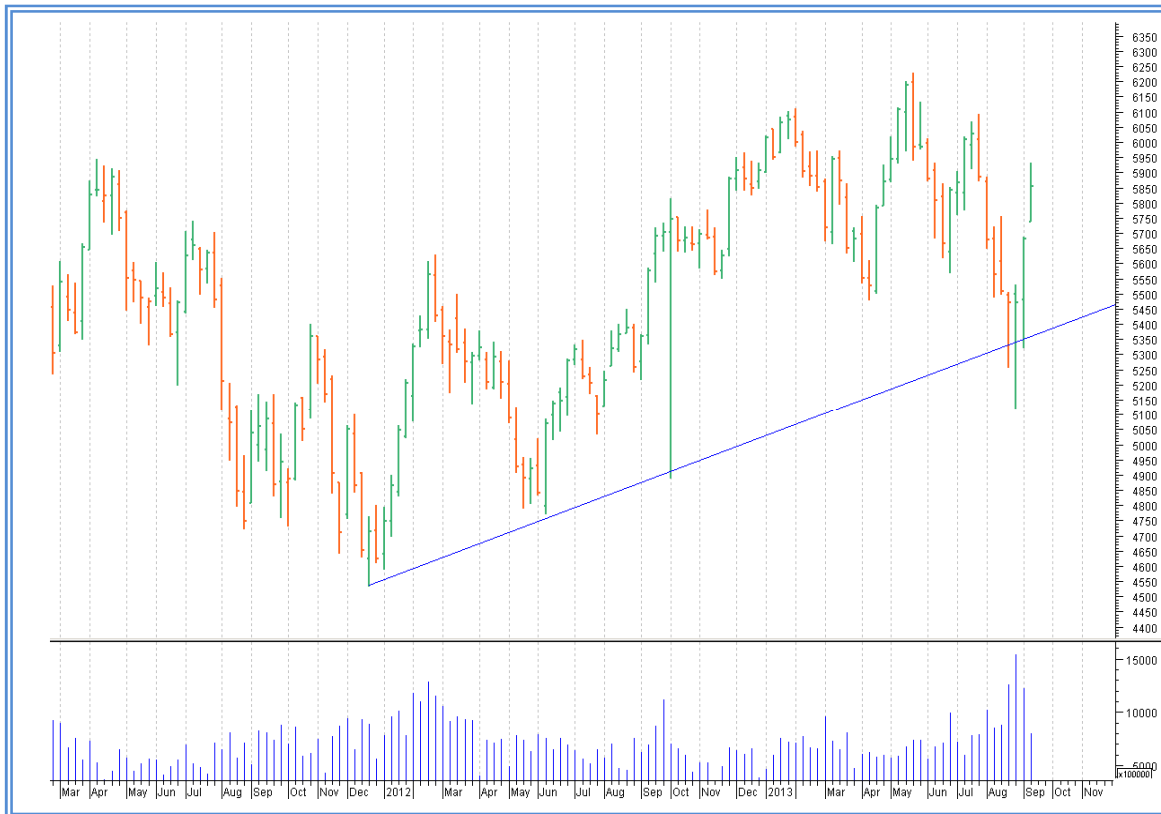
## Top Gainers Weekly

Scrip	Price	% Chg
FINANTECH	199	77.92
WOCKPHARM	657	45.09
OBC	172	36.95
GMRINFRA	19	36.22
AXISBANK	1059	35.39

## Top Losers Weekly

Scrip	Price	% Chg
TECHM	1289	7.91
WIPRO	455	5.05
PIPAPAVDOC	45	4.55
TCS	1953	2.32
BIOCON	332	1.87

## Nifty Corner



<b>Support &amp; Resistance</b>						
<b>S3</b>	<b>S2</b>	<b>S1</b>	<b>Nifty</b>	<b>R1</b>	<b>R2</b>	<b>R3</b>
5700	5750	5800	5850	5950	6060	6100
<b>Moving Averages</b>						
<b>20DMA</b>		<b>50DMA</b>		<b>100DMA</b>		<b>200DMA</b>
5480		5705		5810		5835

## Market Commentary

During the week Indian indices Nifty & Sensex closed with the gain of over 2.5%. All the sectorial indices closed with good gains followed by Reality, Capital Goods and Auto's and selling seen in IT stocks. The main events in the next week would be 18<sup>th</sup> Sept FED meeting and on 20<sup>th</sup> Sept RBI Monetary Policy. For the next week Nifty likely to trade in the range between 5950 - 6100 in the upper side and 5800 - 5700 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
PVR	453
HELIOSMATH	77
RAJTV	415
DENSO	113
CMAHENDRA	191

Stocks at 52 wk Low

Scrip	Cmp
HTMEDIA	85
BRFL	201
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FII Activity

Date	Figures in crore
09/09	N.A.
10/09	2563.60
11/09	586.50
12/09	930.54
13/09	-98.00
NET	3982.64

DII Activity

Date	Figures in crore
09/09	N.A.
10/09	-1398.05
11/09	-386.12
12/09	-395.49
13/09	-152.09
NET	-2331.75

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
VOLTAS	B	76	81
LT	B	836	855
DISHTV	B	46	49
ADANIPOINT	B	136	145
RPOWER	B	69	74

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
LML	6
LOVABLE	287
FINPIPE	123
BEL	1179
GODREJPROP	831

Week Ahead**BOARD MEETING THIS WEEK:**

**17 SEPT:** MHRIL: Board meeting to consider a proposal for the amalgamation of Bell Tower Resorts Private Limited, a wholly owned subsidiary, with the Company.

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