

*Keep an Eye on Changing Market Place.....*

24, AUG 2013

## Top Stories This Week

- ≈ Walmart exploring ways to exit Bharti JV.
- ≈ Sesa Goa to replace Sterlite Industries in Sensex w.e.f. August 27th.
- ≈ Bharti Airtel in talks to sell Sri Lanka operations to Etisalat.
- ≈ Manulife Financial may acquire 26 percent stake in ING Life from Exide Industries.
- ≈ 2 directors of Financial Technologies have resigned.
- ≈ Indiabulls Housing Finance to replace Sterlite in S&P BSE 500 Index.
- ≈ Godrej Properties rights issue at Rs 325/share, ratio 8:29, issues opens on August 28, closes on September 11, 2013.
- ≈ Reliance Industries to raise USD 1.75 billion Overseas, to use USD 1.2 billion to refinance a 5 years multi currency facility.
- ≈ ONGC to save USD 700 million capex by sharing RIL's KG-D6 infra.
- ≈ Apollo Tyres in 3-year branding pact with Manchester United football club.

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	18519	18598	(0.42)
NIFTY	5471	5507	(0.65)
MIDCAP	5358	5439	(1.49)
SMLCAP	5247	5269	(0.42)
METAL	7816	6953	12.41
OIL&GAS	8191	8161	0.37
AUTO	10248	10619	(3.49)
TECK	4247	4264	(0.40)
BANKEKX	10791	10800	(0.08)
IT	7544	7443	1.36
FMCG	6293	6472	(2.77)
HC	8660	8984	(3.61)
PSU	5227	5169	1.12
CD	5744	5893	(2.53)
POWER	1397	1394	0.22
CG	7235	7295	(0.82)
REALTY	1223	1263	(3.17)

## Global Indices

DOW	14984	15081	(0.64)
NASDAQ	3657	3602	1.53
FTSE	6508	6499	0.14
NIKKEI	13660	13650	0.07
HANGSENG	21863	22517	(2.90)

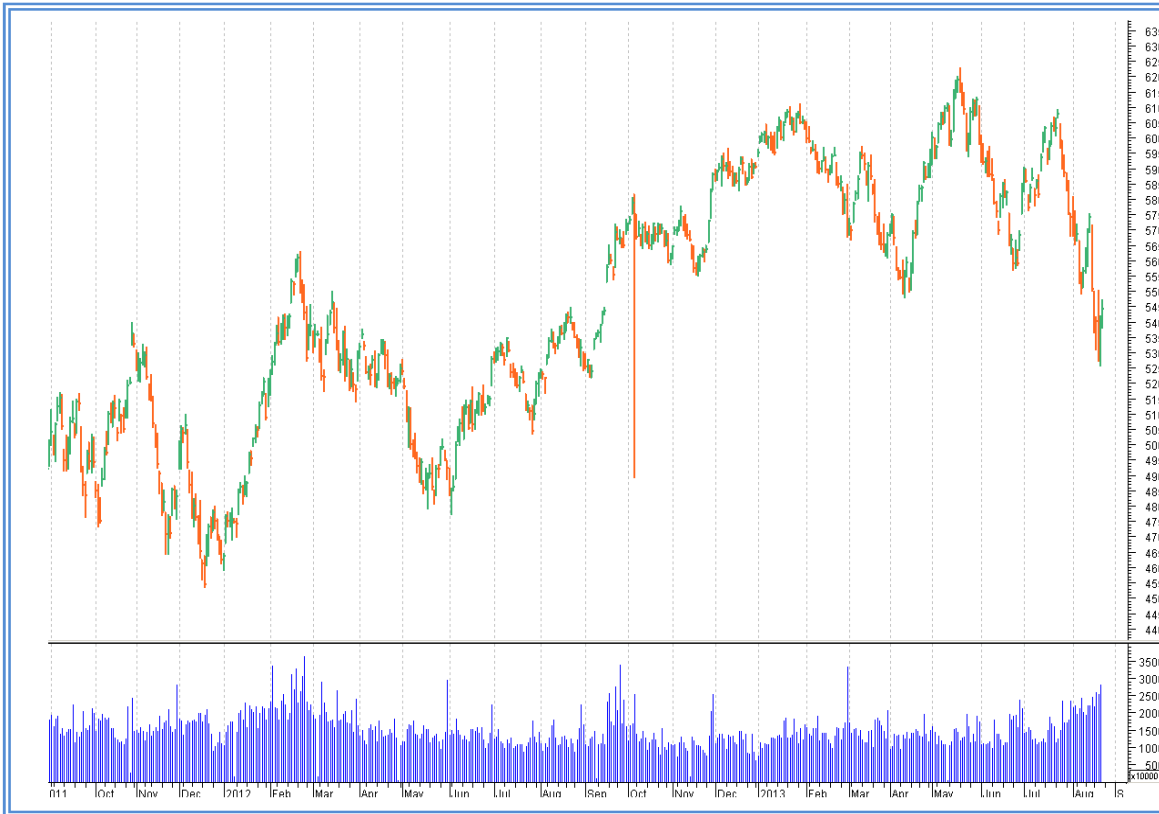
## Top Gainers Weekly

Scrip	Price	% Chg
JPOWER	13	23.15
TATASTEEL	282	16.19
HINDALCO	103	13.50
SESAGOA	153	12.03
HINDZINC	116	11.56

## Top Losers Weekly

Scrip	Price	% Chg
FRL	67	25.59
FINANTECH	134	21.65
BANKINDIA	147	17.23
SOBHA	233	17.11
FEDERALBANK	285	16.83

## Nifty Corner



<b>Support &amp; Resistance</b>						
<b>S3</b>	<b>S2</b>	<b>S1</b>	<b>Nifty</b>	<b>R1</b>	<b>R2</b>	<b>R3</b>
5300	5350	5400	5471	5520	5600	5650
<b>Moving Averages</b>						
<b>20DMA</b>		<b>50DMA</b>		<b>100DMA</b>		<b>200DMA</b>
5780		5800		5840		5850

## Market Commentary

During the week both the Indices Nifty & Sensex closed with moderate losses. Realty was the biggest gainer during the week and closed with gain of 12%. Auto, HC, and Realty seen selling and closed with loss of around 3%. For the next week Nifty likely to trade in the range between 5600 - 5650 in the upper side and 5350 - 5300 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
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Stocks at 52 wk Low

Scrip	Cmp
GRASIM	2297
LOVABLE	262
ULTRACEMCO	1580
FEDERALBANK	285
ACC	989

FII Activity

Date	Figures in crore
19/08	-680.08
20/08	-1424.32
21/08	-792.11
22/08	-1277.64
23/08	-148.57
NET	-4322.72

DII Activity

Date	Figures in crore
19/08	372.65
20/08	1066.15
21/08	755.45
22/08	389.66
23/08	755.87
NET	3339.78

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
JPASSOCIATE	B	33.9	37
TECHM	B	1366	1410
HINDZINC	B	116	125
HCLTECH	B	946	980
UNIOBANK	B	114	125

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
HITACHIHOME	120
BEML	147
RUCHISOYA	31
PCJEWELLER	94
GMDC	86

Week Ahead**BOARD MEETING THIS WEEK:**

**29 AUG:** VIDEOIND, ROLTA, ELDERPHARM, MPHASIS.

**30 AUG:** CADILAHC.

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