

Keep an Eye on Changing Market Place.....

10, AUG 2013

Top Stories This Week

- ≈ Cognizant Technology Solutions hopes to earn around US\$500 mn this year from offering SMAC (social, mobile, analytics and cloud) technologies to clients, according to its Chief Executive Officer Francisco D'Souza.
- ≈ The State Trading Corporation (STC) of Mauritius has renewed an agreement to source petroleum products from Mangalore Refinery and Petrochemicals Ltd (MRPL), ending uncertainty.
- ≈ The Central Bureau of Investigation (CBI) arrested the two owners of mobile handset maker Micromax, while they were allegedly giving a Rs3mn bribe to engineers of the North Delhi Municipal Corporation for clearance to a banquet hall construction.
- ≈ Larsen and Turbo Ltd (L&T) has been awarded Rs6.5bn contract for equipment supply and construction of 28 mega lift irrigation projects in Tel River basin by the water resources department of Odisha government.
- ≈ Tilaknagar Industries (TI), is in talks with global giants like Suntory Holdings and Pernod Ricard to sell a 15-20 % stake in the company.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	18789	19164	(1.96)
NIFTY	5565	5677	(1.97)
MIDCAP	5409	5429	(0.37)
SMLCAP	5234	5178	1.08
METAL	6855	6509	5.32
OIL&GAS	8344	8362	(0.22)
AUTO	10215	10343	(1.24)
TECK	4269	4301	(0.74)
BANSEX	11204	11421	(1.90)
IT	7467	7515	(0.64)
FMCG	6529	6682	(2.29)
HC	8809	8999	(2.11)
PSU	5215	5159	1.09
CD	6197	6509	(4.79)
POWER	1417	1418	(0.07)
CG	7522	8012	(6.12)
REALTY	1249	1213	2.97

Global Indices

DOW	15425	15658	(1.49)
NASDAQ	3660	3689	(0.79)
FTSE	6583	6647	(0.96)
NIKKEI	13615	14466	(5.88)
HANGSENG	21807	22190	(1.73)

Top Gainers Weekly

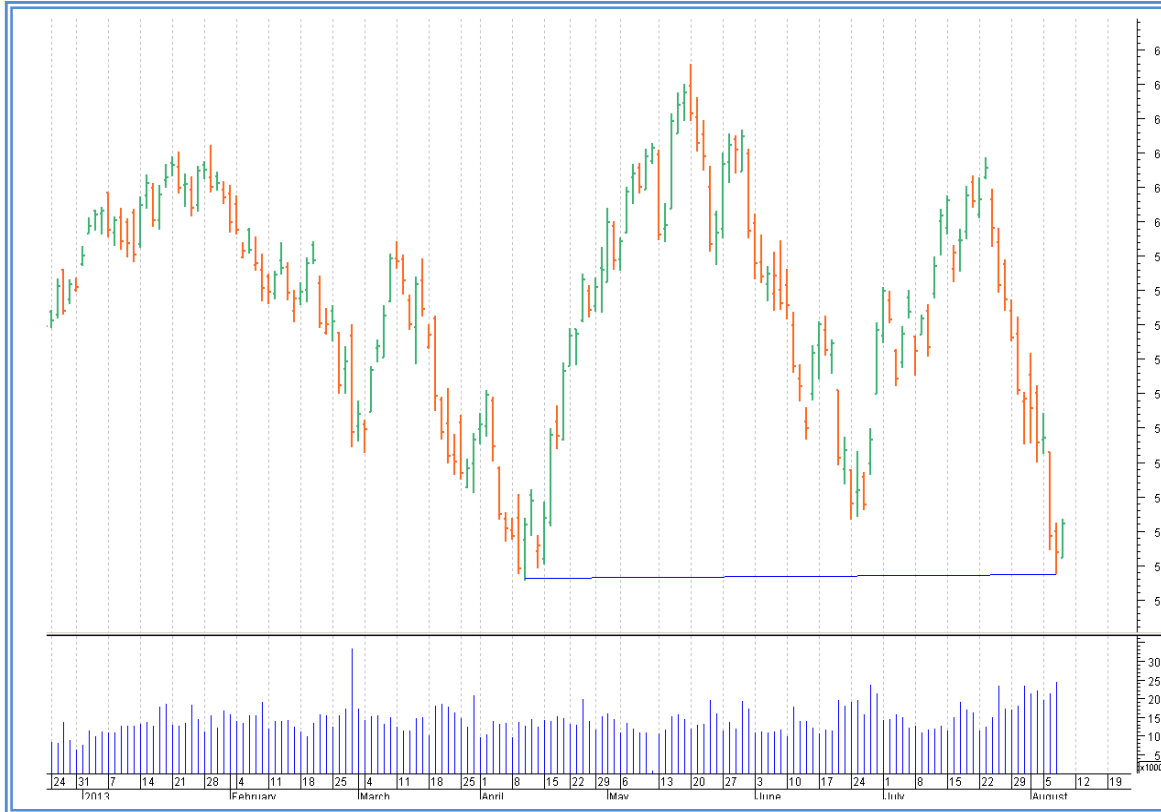
Scrip	Price	% Chg
RANBAXY	359	28.43
HINDCOPPER	64	28.00
STAR	797	17.81
BHARATFORG	231	15.80
TV18BROADCAST	19.5	15.34

Top Losers Weekly

Scrip	Price	% Chg
FINANTECH	178	67.61
MCX	296	57.3
BHEL	117	22.99
GITANJALI	59	22.64
WOCKPHARM	380	22.64

WEEKLY CHANGES COMPARE FROM LAST THURSDAY DUE TO MKT CLOSE ON FRIDAY

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5400	5450	5500	5565	5650	5700	5750
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
5850	5825	5840	5850			

Market Commentary

NIFTY & SENSEX both closed with the loss of around 2% during the week. Consumer Durables and Capital Goods seen Selling and closed down 6% & 5% respectively. Buying seen in Metals stocks which closed with gain of 5%. For this week Nifty likely to trade in the range between 5750 – 5850 in the upper side and 5500– 5400 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
BIOCON	336
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Stocks at 52 wk Low

Scrip	Cmp
CADILAHC	708
BAJAJFINSRV	568
BEML	143
WOCKPHARMA	380
MCX	296

FII Activity

Date	Figures in crore
05/08	33.35
06/08	212.74
07/08	-350.92
08/08	-395.78
09/08	N.A.
NET	-500.66

DII Activity

Date	Figures in crore
05/08	-303.13
06/08	-323.74
07/08	261.73
08/08	516.15
09/08	N.A.
NET	151.01

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
LICHSGFIN	B	169	175
MCX	B	296	320
ICICIBANK	B	875	910
TECHM	B	1244	1270
BIOCON	B	336	350

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
DEEPAKFERT	86
EIHOTEL	50
MCX	296
RANBAXY	359
DELTACORP	56

Week Ahead

RESULTS THIS WEEK:

12 AUG: TECHM, ONGC, HINDPETRO, INDIACEM, INDHOTEL.

13 AUG: VOLTAS, TATASTEEL, M&M, OIL.

14 AUG: UBL, MMTC, RENUKA, HDIL, JKTYRE, LICHSGFIN, ESSAROIL.

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