

Top Stories This Week

- ≈ Sterlite Industries gets Madras HC nod for merger with Sesa Goa.
- ≈ CRISIL says 1/3rd of 11500 firms may not be able to service debt this fiscal.
- ≈ Kumar Birla quits RBI Board as group in race for banking license Agencies.
- ≈ Zoom Developers consortium (lead by Union Bank) to e-auction company's immovable properties.
- ≈ Texmaco Rail open offer for Kalindee Rail at Rs 68/share, opens on September 13, closes on September 26, -Counter offer by Jupiter Metals is at Rs 70/share.
- ≈ L&T seeks shareholders' nod to raise USD 600 million.
- ≈ Former Ambuja MD Anil Singhvi:Holcim wouldn't have gone for deal if it did not need cash, Deal structured to facilitate cash to Holcim, -Deal simply to take money out from Ambuja at a premium, -Ambuja has not increased capacity in last 5 years, -Deal done at a premium to current valuations, -Deal will not be EPS accretive as company dilutes close to 30 percent, -'Deal is nothing but fraud on minority shareholders'.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	19748	20149	(1.99)
NIFTY	5886	6029	(2.37)
MIDCAP	5779	5993	(3.57)
SMLCAP	5516	5706	(3.33)
METAL	6978	7478	(6.69)
OIL&GAS	8864	9161	(3.24)
AUTO	10649	10686	(0.35)
TECK	4199	4127	1.74
BANKEK	11950	12543	(4.73)
IT	7241	7097	2.03
FMCG	7279	7441	(2.18)
HC	9185	9346	(1.72)
PSU	5697	5944	(4.16)
CD	6317	6352	(0.55)
POWER	1584	1643	(3.59)
CG	8373	9320	(10.16)
REALTY	1421	1456	(2.40)

Global Indices

DOW	15558	15543	0.10
NASDAQ	3613	3587	0.72
FTSE	6554	6630	(1.15)
NIKKEI	14129	14589	(3.15)
HANGSENG	21968	21362	2.84

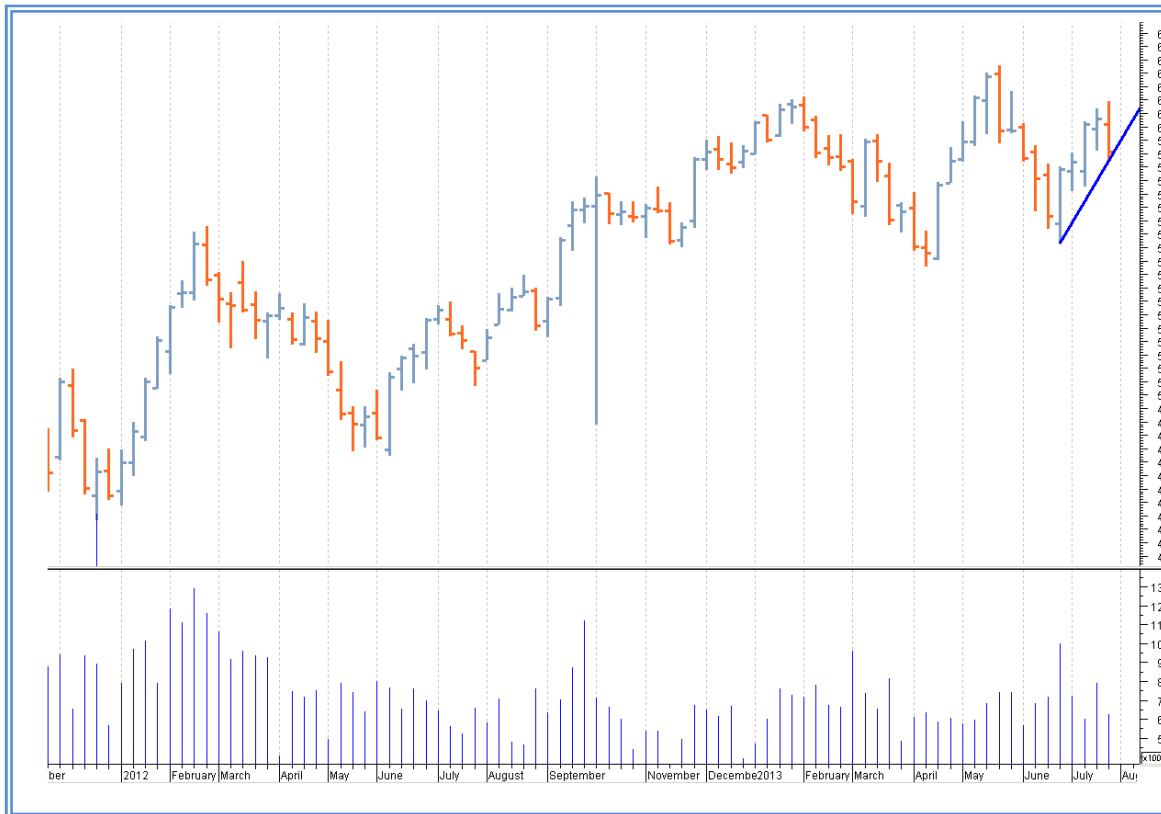
Top Gainers Weekly

Scrip	Price	% Chg
TECHM	1217	11.52
HEROMOTOCO	1865	10.81
MRF	13793	9.30
IDEA	164	9.26
TTKPRESTIG	3576	8.82

Top Losers Weekly

Scrip	Price	% Chg
WOCKPHARAM	574	41.08
FINANTECH	567	20.48
JPASSOCIATE	41	17.28
CANBK	269	15.39
UNIONBANK	134	15.37

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5700	5750	5800	5886	5950	6000	6050
Moving Averages						
20DMA		50DMA		100DMA		200DMA
5765		5725		5845		5835

Market Commentary

Some profit booking seen in market from 6100 mark during the week. NIFTY & SENSEX both corrected around 2%. Consumer Goods seen the highest selling and closed with 10% down. Buying seen in IT stocks and closed with more than 2% gains. For this week Nifty likely to trade in the range between 6000 – 6050 in the upper side and 5800 – 5700 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
ZEEL	252
ATFL	553
TECHM	1217
HCLTECH	904
IDEA	164

Stocks at 52 wk Low

Scrip	Cmp
ABAN	233
ANDHRABANK	74
BANKINDIA	183
BGREENERGY	105
BHEL	158

FII Activity

Date	Figures in crore
22/07	-406.02
23/07	211.36
24/07	-404.50
25/07	-442.94
26/07	278.04
Net	-764.06

DII Activity

Date	Figures in crore
22/07	299.85
23/07	60.86
24/07	-328.80
25/07	-138.80
26/07	-489.17
Net	-596.06

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
WIPRO	B	382	392
BIOCON	B	321	340
INFY (FUT)	S	2935	2865
TCS (FUT)	S	1757	1715
RALLIS	B	160	168

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
HOVS	32
HOTELEELA	18
JETAIRWAYS	396
DELTACORP	55
TATACOFFEE	1072

Week Ahead**RESULTS THIS WEEK:**

29 JULY: VIJAYABANK, RELCAPITAL, SESAGOA, IDFC, INDIANB, ALBK.

30 JULY: NTPC, RELINFRA, RPOWER, PETRONET, HAVELLS, IFCI, DRREDDY.

31 JULY: NHPC, MCDOWELL, ICICIBANK, HCLTECH, CHAMBALFERT.

01 AUG: TITAN, TATAGLOBAL, IDEA, ADANIPOWER, CANBK, BANKBARODA.

02 AUG: SUNTV, PUNJLLOYD, PFC, JUSTDIAL, JUBLFOOD, BERGERPAINTS.

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