

Top Stories This Week

- ≈ Tata Steel, SAIL better positions in world steel rankings.
- ≈ Government committed to develop telecom infra in naxal areas.
- ≈ Reliance Industries KG-D6 output drops to below 15 mmscmd.
- ≈ MCX-SX gets SEBI approval to launch debt trading platform.
- ≈ Govt approves 8 FDI proposals worth Rs 696 crore.
- ≈ IOC ups petrol price by 75 paise/litre, diesel price by 50 paise/litre.
- ≈ NALCO raises aluminium prices after global jump .
- ≈ RBI clarifies rules for new bank licences.
- ≈ Oil Ministry orders Mukesh Ambani's RIL to divert RCF gas to Andhra Pradesh.
- ≈ Finance ministry cancels IFCI stake sale plan.
- ≈ Lanco Infratech Gets order worth Rs 3,294 crore for EPC work.
- ≈ Larsen & Toubro wins Aramco gas project in Saudi Arabia.
- ≈ DoT may reduce penalties on erring telecom companies & hold talks to settle other issues.
- ≈ Zydus Cadila gets DCGI nod for launch of its NCE for diabetes.
- ≈ Coal Minister Sri Prakash Jaiswal not in favour of splitting Coal India.
- ≈ Titan sales over Rs 10K cr for FY'13.
- ≈ Govt seeks EoI from merchant bankers for IOC stake sale.
- ≈ Government hikes gold import duty to 8% from 6%.
- ≈ Third spectrum auction in Aug; telcos have to bid: Sources.
- ≈ Fortis in talks to sell Hong Kong & Vietnam assets to raise \$400 million.
- ≈ Food inflation will come down with good rabi crop: Chidambaram.
- ≈ Government invites bids from banks to sell shares in Indian Oil.
- ≈ RIL AGM: Broadband prices will fall drastically in the coming future, says Mukesh Ambani.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	19429	19760	-1.68
NIFTY	5881	5986	-1.75
MIDCAP	6388	6389	-0.02
SMLCAP	5962	5943	0.32
METAL	8400	8503	-1.21
OIL&GAS	8488	8654	-1.92
AUTO	10891	11166	-2.46
TECK	3625	3602	0.64
BANKEKX	13985	14261	-1.94
IT	6138	6065	1.20
FMCG	6707	6772	-0.96
HC	8891	8846	0.51
PSU	6528	6655	-1.91
CD	7384	7695	-4.04
POWER	1713	1755	-2.39
CG	9350	9407	-0.61
REALTY	1683	1684	-0.06

Global Indices

DOW	15248	15115	0.88
NASDAQ	3469	3456	0.38
FTSE	6412	6583	-2.60
NIKKEI	12877	13774	-6.51
HANGSENG	21575	22392	-3.65

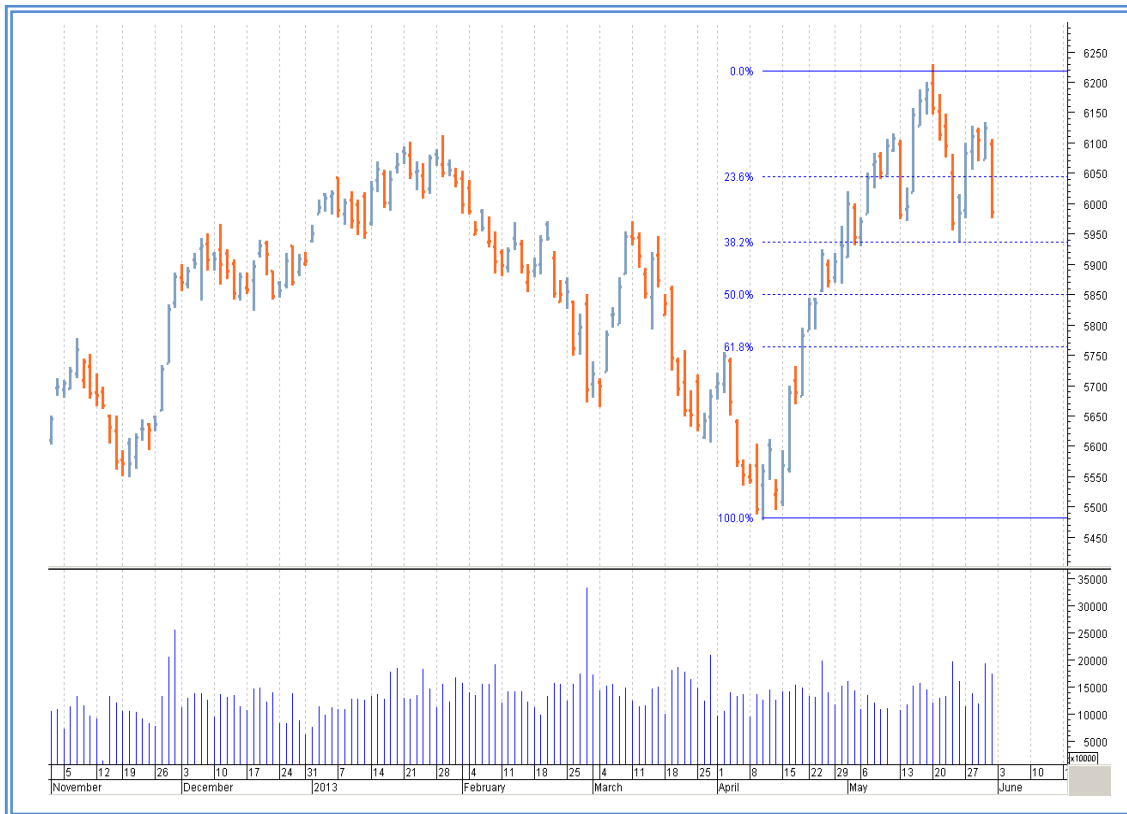
Top Gainers Weekly

Scrip	Price	% Chg
MAHINDRA FORGINGS	60.40	39.49
KIRLOSKAR BROS.	152.15	32.13
CRISIL	1160.55	23.66
BANSWARA SYNTEX	41.35	21.95
WELSPUN PROJECTS	16.15	19.63

Top Losers Weekly

Scrip	Price	% Chg
OPTO CIRCUITS	28.45	44
MONEY MATTERS	107.05	36.88
HIND OIL EXPLOR	38.85	35.25
EDUCOMP SOLUTIONS	40.50	33.66
BGR ENERGY SYSTEMS	160.50	19.69

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5700	5750	5800	5881	5970	6100	6150
Moving Averages						
20DMA		50DMA		100DMA		200DMA
6080		5860		5895		5775

Market Commentary

The market declined last week on concerns of a weakening rupee. The results of a private survey indicating slowdown in India's manufacturing activity in May 2013 further aggravated selling. Global cues too played spoil sport amid uncertainty about the US Federal Reserve's move on continuing its bond-buying initiative. In the week ended Friday, 7 June 2013, the 30-share S&P BSE Sensex fell 331 points or 1.68% to 19,429. The 50-unit CNX Nifty fell 104.95 points or 1.75% to 5,881. For this week Nifty is likely to trade in the range between 6050 – 6150 in the upper side and 5850 – 5800 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
ALEMBIC PHARM	144.00
CESC	349.70
DR REDDY LABS	2190.30
JM FINANCIAL	29.80
RCOM	116.50

Stocks at 52 wk Low

Scrip	Cmp
BGR ENERGY	160.50
GAMMON INDIA	17.90
JINDAL STEEL & POWER	279.20
INDIAN HOTEL	50.25
SAIL	55.80

FII Activity

Date	Figures in crore
03-06	(86.67)
04-06	+84.79
05-06	+88.49
06-06	(270.47)
07-06	+157.9
NET	(25.96)

DII Activity

Date	Figures in crore
03-06	(71.81)
04-06	(216.45)
05-06	(99.75)
06-06	+298.08
07-06	+172.7
NET	+82.77

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
IGL	B	282	295
RECLTD	B	220	235
BPCL	B	378	390
UCOBANK	B	78	84
PFC	B	178	185

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
GUJRAT GAS	215.05
NBCC	143.00
BANK OF MAHARAST	54.30
POLARIS TECH	130.10
EICHER MOTORS	3550.35

Week Ahead

BOARD MEETING THIS WEEK:

10- JUNE: DALAL STREET, INDIA NIPPON, JOSTS ENGR, MIDLAND POLY

11- JUNE: CADILA HEALTH, JSW ISPAT, TATA COFFEE

12- JUNE: ING VYSYA BANKJOY RLTY, WESTLIFE DEV

13- JUNE: BOB, DIANA TEA, HDFC BANK, FINOLEX CABLES, PNB

14- JUNE: AUTOMOBILE CORP, NAKODA, SYNDICATE BANK

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