

Top Stories This Week

- ≈ TCS to hire 45,000 and hike salary by 5-10% this year.
- ≈ ONGC's Assam Asset registers increase in crude oil production.
- ≈ Ultra Tech is expected to cut its capital expenditure by 50%.
- ≈ Mahindra Lifespace plans to close 4-5 land acquisitions.
- ≈ Court adjourns additional 2G spectrum allocation case to 29 April.
- ≈ Cairn India Plans to invest Rs. 500 cr. On Rajasthan Block.
- ≈ Nomura downgraded Titan to Neutral rating.
- ≈ Abu Dhabi's Etihad Airways confirmed it had taken a 24 percent minority stake in Jet Airways for USD 379 million.
- ≈ Reliance Communications ties up with Twitter to launch prepaid plan for GSM users.
- ≈ TCS surpasses ONGC as most valued company.
- ≈ Reliance Jio signs pact with Bharti for cable network.
- ≈ Zydus Cadila Group to merge its three subsidiaries with its listed entity Cadila Healthcare Ltd.
- ≈ Reliance Jio to sign intra circle fibre pact with Reliance Communications.
- ≈ Nova Medical to invest Rs 150 crore to open 7 centers by FY'14 end.
- ≈ Petronet inks pact with United LNG.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	19286	19016	1.42
NIFTY	5871	5783	1.52
MIDCAP	6275	6218	0.92
SMLCAP	6023	5975	0.80
METAL	8636	8486	1.77
OIL&GAS	8691	8649	0.49
AUTO	10848	10420	4.11
TECK	3413	3491	-2.23
BANKEK	14343	14056	2.04
IT	5615	5899	-4.81
FMCG	6116	6097	0.31
HC	8624	8447	2.10
PSU	6837	6758	1.17
CD	7288	7112	2.47
POWER	1732	1698	2.00
CG	9756	9458	3.15
REALTY	1893	1896	-0.16

Global Indices

DOW	14712	14547	1.13
NASDAQ	3279	3206	2.28
FTSE	6426	6286	2.23
NIKKEI	13884	13316	4.27
HANGSENG	22547	22013	2.43

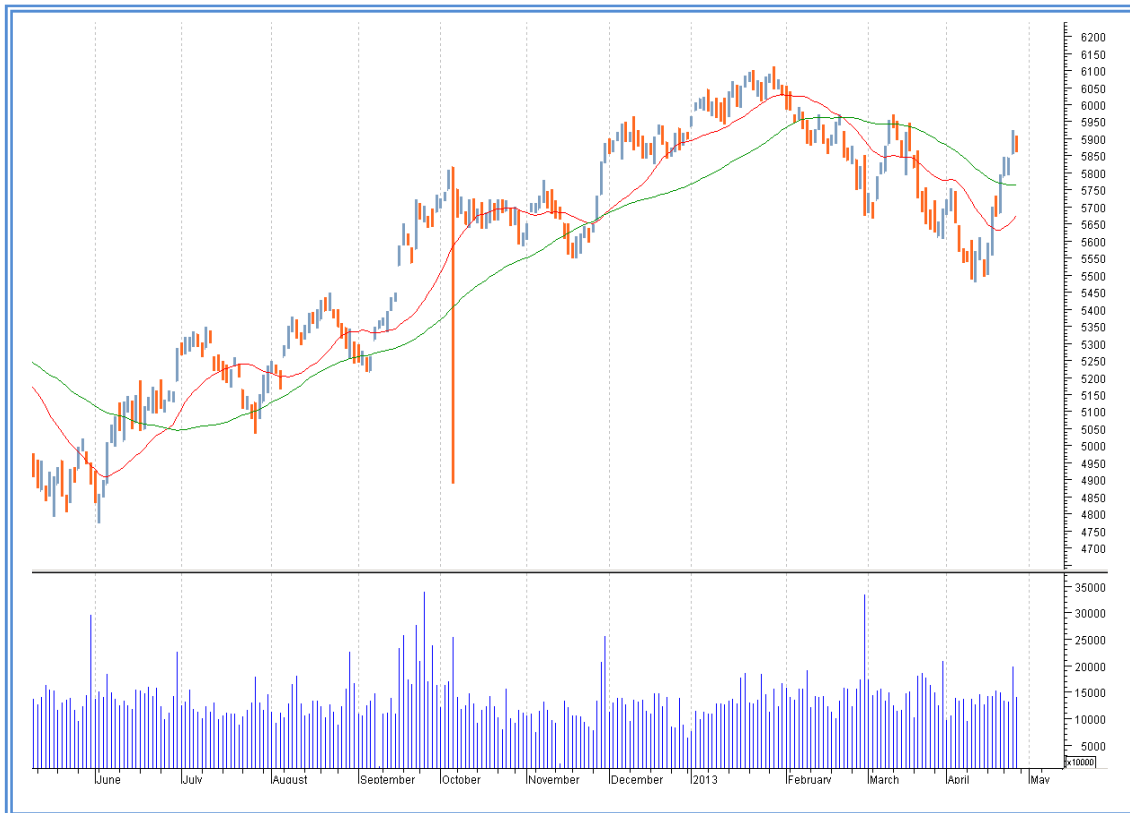
Top Gainers Weekly

Scrip	Price	% Chg
GLOBAL OFFSHORE	87.25	49.27
JINDAL HOTELS	34.00	31.02
GRANULES INDIA	122.20	19.80
CUPID TRADES	120.65	15.68
HASTI FINANCE	67.75	15.22

Top Losers Weekly

Scrip	Price	% Chg
HESTER BIOSCIENCES	99.05	20.76
ELANTAS BECK INDIA	501.15	19.18
HIND INDUSTRIES	35.45	14.16
AUTOLINE INDUSTRIES	108.30	11.01
BILCARE	72.25	10.08

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5650	5700	5750	5871	5950	6050	6150
Moving Averages						
20DMA		50DMA		100DMA		200DMA
5675		5765		5865		5670

Market Commentary

Key benchmark indices edged higher during the week as slowing wholesale price inflation has raised rate cut expectations. Firm global stocks also boosted sentiment. The market gained in three out of four trading sessions in the week just gone by. The S&P BSE Mid-Cap and the S&P BSE Small-Cap indices underperformed the Sensex during the week. IT stocks were the key losers during the week on weak economic data in the US, the biggest outsourcing market for the Indian IT firms. For this week Nifty likely to trade in the range between 6050 – 6150 in the upper side and 5700 – 5650 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
MARUTI	1673
DR REDDYS	1990
DABUR INDIA	146.50
IDEA	122.40
ESS DEE	505

Stocks at 52 wk Low

Scrip	Cmp
PAREKH ALLUM LTD.	62.45
JINDAL STEEL	314.95
CARERATING	729.10
EMCO	20.10
JAYANT AGRO-ORG	92.30

FII Activity

Date	Figures in crore
22-04	+915
23-04	+226
24-04	N.A.
25-04	+1449
26-04	+224
NET	+2814

DII Activity

Date	Figures in crore
22-04	(442)
23-04	(528)
24-04	N.A.
25-04	(1269)
26-04	(377)
NET	(2616)

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
LICHSGFIN	B	247	255
FINANTECH	B	820	845
MARUTI	B	1673	1705
TVSMOTORS	B	37	41
NDTV	B	74	0

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
ADVANTA	874.10
SKF INDIA	547.60
V-GUARD IND	486.70
ICRA	1018.85
REPCO HOME	169.45

Week Ahead

BOARD MEETING THIS WEEK:

30 APR- ABB, ITD CHEM INDIA, PURAVANKARA PROJ., R SYSTEMS

02 MAY- DE NORA INDIA, FOSECO INDIA

03 MAY- MARICO, MINDTREE, SHREE CEMENT, TVS MOTOR, VKS PROJECTS

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