

Top Stories This Week

- ≈ GSBI Recovers Rs 95 Cr from Selling Pledged USL Shares.
- ≈ CCEA clears sugar decontrol: Govt. to bear Rs 5,300 cr PDS sugar subsidy.
- ≈ SAIL signs deal with Kerala cos to enter titanium business.
- ≈ NALCO cuts domestic Aluminium price.
- ≈ Piramal Enterprises collaborates with Tata Memorial for cancer care.
- ≈ IndusInd Bank and NMDC to replace Wipro and Siemens in Nifty
- ≈ Gail India books LNG output facility in US for 20 years.
- ≈ DLF sells wind turbine projects for Rs. 241 Crore.
- ≈ Sesa Goa hopeful of resuming mining as SC concludes hearing.
- ≈ Titagarh Wagons acquires 100% stake in Titagarh Marine.
- ≈ Coal India cuts off coal supply to NTPC.
- ≈ RBI gives 17 licenses for White ATMs, Tatas to open soon.
- ≈ RBI to give nod for new bank licenses in Q1CY14: The central bank is expecting about 30 applications for bank licenses.
- ≈ Adani Power set to commission third unit in Tiroda this month.
- ≈ Hindustan Unilever in pact to acquire Aquagel Chemicals.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	18450	18835	-2.04
NIFTY	5553	5682	-2.27
MIDCAP	6144	6142	0.03
SMLCAP	5914	5804	1.90
METAL	8518	8758	-2.74
OIL&GAS	8416	8326	1.08
AUTO	9742	9994	-2.52
TECK	3798	3900	-2.62
BANKEK	12742	13033	-2.23
IT	6731	6885	-2.24
FMCG	5723	5919	-3.31
HC	8208	8008	2.50
PSU	6509	6481	0.43
CD	6939	7094	-2.18
POWER	1647	1646	0.06
CG	8914	9017	-1.14
REALTY	1770	1780	-0.56

Global Indices

DOW	14565	14578	-0.09
NASDAQ	3204	3267	-1.93
FTSE	6249	6411	-2.53
NIKKEI	12833	12398	3.51
HANGSENG	21727	22299	-2.57

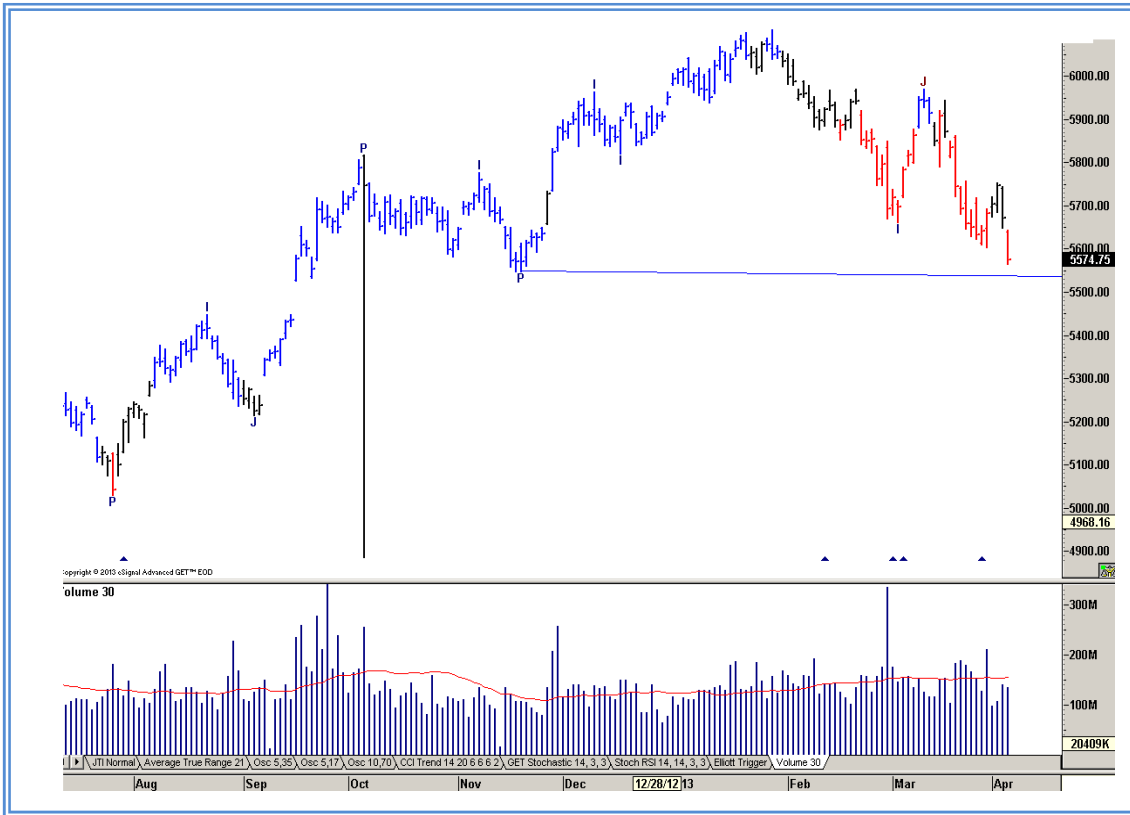
Top Gainers Weekly

Scrip	Price	% Chg
TRF LTD.	186.7	37.43
BF UTILITY LTD.	258.8	33.75
PLETHICO PHARMA	202.05	28.29
RELIANCE COMMU. LTD	63.00	23.41
BEML LTD.	172.8	23.08

Top Losers Weekly

Scrip	Price	% Chg
GUJ ALKALI	166.1	19.05
AANJANEYA LIFECARE	103.5	26.36
RAMCO SYSTEMS	104	13.33
SATYAM COMPUTER	113.3	10.86
BHARTI AIRTEL	270.25	8.98

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5350	5400	5450	5553	5650	5750	5800
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
5768	5855	5861	5638			

Market Commentary

Key benchmark indices edged lower in the week ended Friday, 5 April 2013 after a private survey showed growth in the services sector hit 17-month low in March 2013. Market declined in three of five trading sessions in the week. The S&P BSE Mid-Cap and the S&P BSE Small-Cap indices outperformed the Sensex during the week. For this week Nifty likely to trade in the range between 5750 – 5800 in the upper side and 5400 – 5350 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
AJANTA PHARMA	767.9
WIPRO	454.6
SUN PHARMA	859.35
PAGE INDUS	3712.05

Stocks at 52 wk Low

Scrip	Cmp
AANJANEYA LIFE	103.5
BAL PHARMA	16.4
HERO MOTOCORP	1481.4
NMDC	124.85
RAYMOND	269.5

FII Activity

Date	Figures in crore
01-03	313
02-03	(45)
03-03	(368)
04-03	(326)
05-03	(203)
NET	(629)

DII Activity

Date	Figures in crore
01-03	(269)
02-03	205
03-03	37
04-03	64
05-03	21
NET	58

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
SREINFRA	B	28	35
L&TFH	B	75	85
BATAINDIA	B	719	740
IDEA (FUT)	S	103	97
NMDC (FUT)	S	125	116

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
OIL INDIA	531.95
INDRAPRASTHA GAS	301.70
MARUTI SUZUKI	1406.30
BAJAJ HIND	21.40
DABUR INDIA	143.25

Week Ahead

BOARD MEETING THIS WEEK:

08 APRIL- ALKALI, GLOBAL OFFSHORE, SOLAR INDS

10 APRIL- RELIANCE INDI INFRA

12 APRIL- RS SOFTWARE, JMDE PACK, INFOSYS, GRUH FINANCE

VISIT US AT: WWW.INDIRATRADE.COM

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.