

WEEKLY REPORT

Keep an Eye on Changing Market Place.....

23, March 2013

Top Stories This Week

- ≈ CCI clears 3 oil blocks & 2 given conditional nod Clears RIL's KG-D6, Gives 'No-go' To 3 Oil Blocks
- ≈ Cement firms sought stay on Rs 6,307 crore penalty imposed by CCI.
- ≈ HDIL rating downgraded to D from A+++
- ≈ IOC cut petrol prices by Rs 2/litre over the weekend.
- ≈ HDFC Bank suspended 20 employees ICICI Bank suspended 18 employees in money-laundering case.
- ≈ HC allows Bharati Airtel to continue with 3G facility.
- ≈ Government committed to development of inter-country rail linkages.
- ≈ ONGC, Oil India make joint bid for Mozambique gas stake.
- ≈ Profitability of Indian banks to dip in FY13: CII Survey.
- ≈ New emission in china hurt sales of luxury Jaguar Land Rover unit.
- ≈ GSMA welcomes TRAI's recommendation on 4G technology.
- ≈ M&M to launch six new models by March.
- ≈ ONGC eyes \$2bn deal for Nigeria field.
- ≈ RBI CREDIT POLICY-RBI cut Repo Rate by 25bp, CRR remain unchanged.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	18735	19427	-3.56
NIFTY	5651	5872	-3.76
MIDCAP	6079	6386	-4.81
SMLCAP	5773	6179	-6.57
METAL	8625	9262	-6.88
OIL&GAS	8422	8888	-5.24
AUTO	10115	10625	-4.80
TECK	3847	3952	-2.66
BANKEK	12867	13566	-5.15
IT	6787	6900	-1.64
FMCG	5853	5849	0.07
HC	7952	8059	-1.33
PSU	6377	6900	-7.58
CD	6825	6980	-2.22
POWER	1637	1767	-7.36
CG	9123	9787	-6.78
REALTY	1781	2048	-13.04

Global Indices

DOW	14497	14514	-0.12
NASDAQ	3241	3249	-0.25
FTSE	6392	6489	-1.49
NIKKEI	12338	12561	-1.78
HANGSENG	22115	22533	-1.86

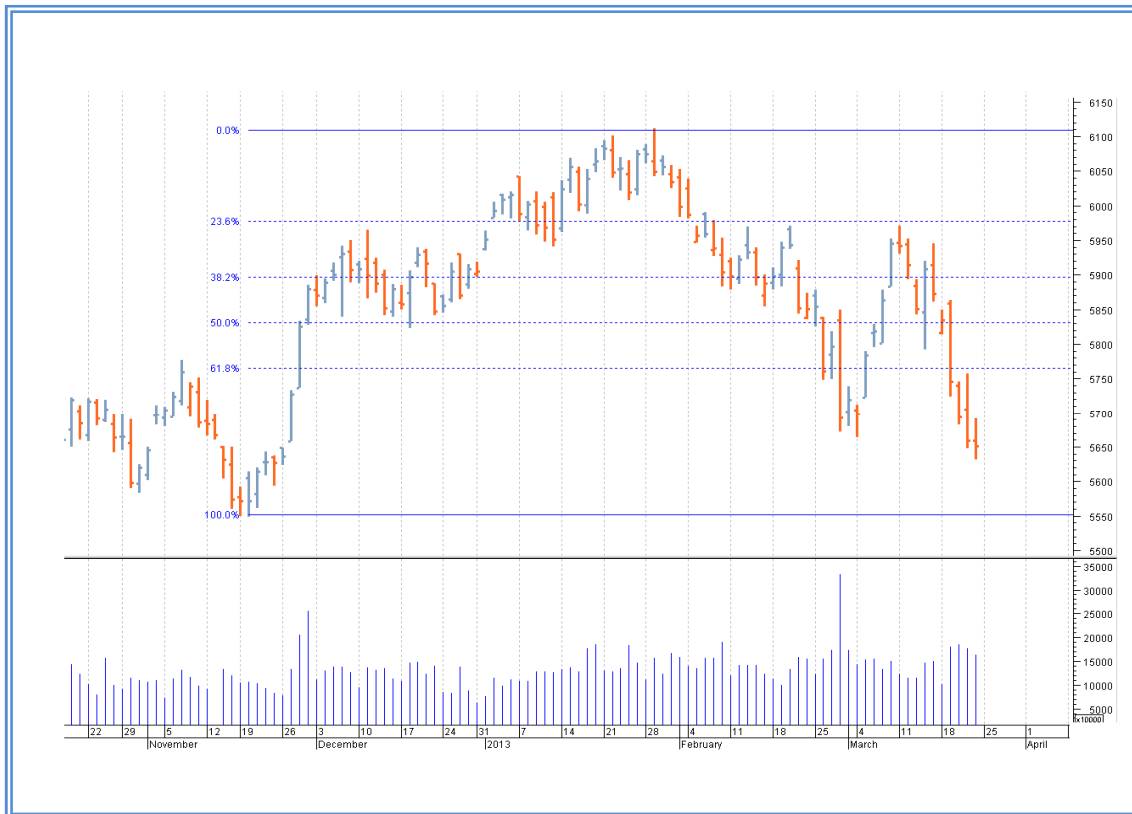
Top Gainers Weekly

Scrip	Price	% Chg
GUJ. ALKALIE & COM	160.60	21.54
FORUS INDUSTRIAL RE	53.95	19.37
PLETHICO PHARMA	135.65	16.59
ABG SHIPYARD	291.85	15.80
AEONIAN INVESTMENT	148.45	13.98

Top Losers Weekly

Scrip	Price	% Chg
RASOYA PROTEINS	106.95	91.70
HDIL	67.80	31.34
MMTC LTD.	300.80	24.12
BILCARE LTD.	151.60	51.81
STAR DELTA TRANS	464.95	30.07

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5400	5550	5600	5651	5750	5850	5900
Moving Averages						
20DMA		50DMA		100DMA		200DMA
5800		5910		5865		5620

Market Commentary

Indian benchmark indices slumped on political worries caused by DMK's decision to withdraw support to the Congress led UPA government at the Centre, a statement from the Reserve Bank of India (RBI) after a mid-quarter policy review on Tuesday, 19 March 2013, that the headroom for further monetary easing remains quite limited and after the European Central Bank warned Cyprus that it will cut off emergency funding for Cyprus's troubled banks if Cyprus doesn't seal a bailout deal by Monday, 25 March 2013. The market fell in each of the five trading sessions in the week ended Friday, 22 March 2013. For this week Nifty likely to trade in the range between 5850 – 5900 in the upper side and 5550 – 5400 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
LUPIN	627.50
DECCAN CEMENTS	215
GUJ ALKALI	195.10
RS SOFTWARE	118.85
AARTI DRUGS	186.95

Stocks at 52 wk Low

Scrip	Cmp
A2Z	16.60
ABAN OFFSHORE	261.80
IVRCL	19.00
JAI CORP	48.90
MAHINDRA FORG	39.50

FII Activity

Date	Figures in crore
18-03	+506
19-03	+62.63
20-03	-236.72
21-03	+368.31
22-03	-14.2
NET	686.02

DII Activity

Date	Figures in crore
18-03	-459.89
19-03	+71.38
20-03	-356.93
21-03	-30.08
22-03	-135.57
NET	-911.09

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
UNIPHOS	B	119.55	127.50
WIPRO	B	435.70	460
ALBK	B	129.55	144
DISHTV	B	63.90	72
LICHSGFIN	B	216	230

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
SUDAR INDUSTRIES	32.25
INDIAN HUME PIP	100.45
GILLETTE INDIA	2029.90
BILL ENERGY	76.65
RELAXO FOOTWARE	556.80

Week Ahead

BOARD MEETING THIS WEEK:

23 MARCH: SATE BANK BIKAJPR,

25 MARCH: COLGATE PALMOLIVE,

26 MARCH: BALMER LAWR, INTEC CAP, UT

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