

## WEEKLY REPORT

*Keep an Eye on Changing Market Place.....*

09, March 2013

## Top Stories This Week

- ≈ AB group fund may buy 50 percent in Peninsula's Pune project.
- ≈ Future group to raise Rs 800 crore via insurance stake sale.
- ≈ Bharti Airtel plans to sell up to 25 percent in satellite TV unit.
- ≈ Coal India 's subsidiary MCL revives plan for 1,600 MW power plant worth USD 1.6 billion in Orissa.
- ≈ Reliance Power moves CERC, seeks compensation from govt for weak rupee, -Reliance Power says cost has escalated at Sasan UMPP due to 'unprecedented' depreciation of rupee.
- ≈ HPCL -Board approves setting up of refinery at Barmer, Rajasthan, -Needs govt approval to set-up 9 mtpa refinery at cost of Rs 37,000 crore.
- ≈ Bank Of India to allot 2.2 crore preference shares to GoI at Rs 365.70/Sh.
- ≈ Preference shares can be listed soon, move to make fund raising easier for company and banks.

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	19683	18918	4.04
NIFTY	5945	5719	3.95
MIDCAP	6487	6320	2.64
SMLCAP	6333	6195	2.23
METAL	9458	9124	3.66
OIL&GAS	9022	8644	4.37
AUTO	10875	10615	2.45
TECK	4021	3888	3.42
BANKEK	13979	13241	5.57
IT	7010	6763	3.65
FMCG	5764	5664	1.77
HC	8058	7819	3.06
PSU	6996	6866	1.89
CD	7263	7401	(1.86)
POWER	1791	1757	1.94
CG	9830	9333	5.33
REALTY	2074	1931	7.41

## Global Indices

DOW	14397	14089	2.19
NASDAQ	3244	3169	2.37
FTSE	6483	6378	1.65
NIKKEI	12283	11606	5.83
HANGSENG	23091	22880	0.92

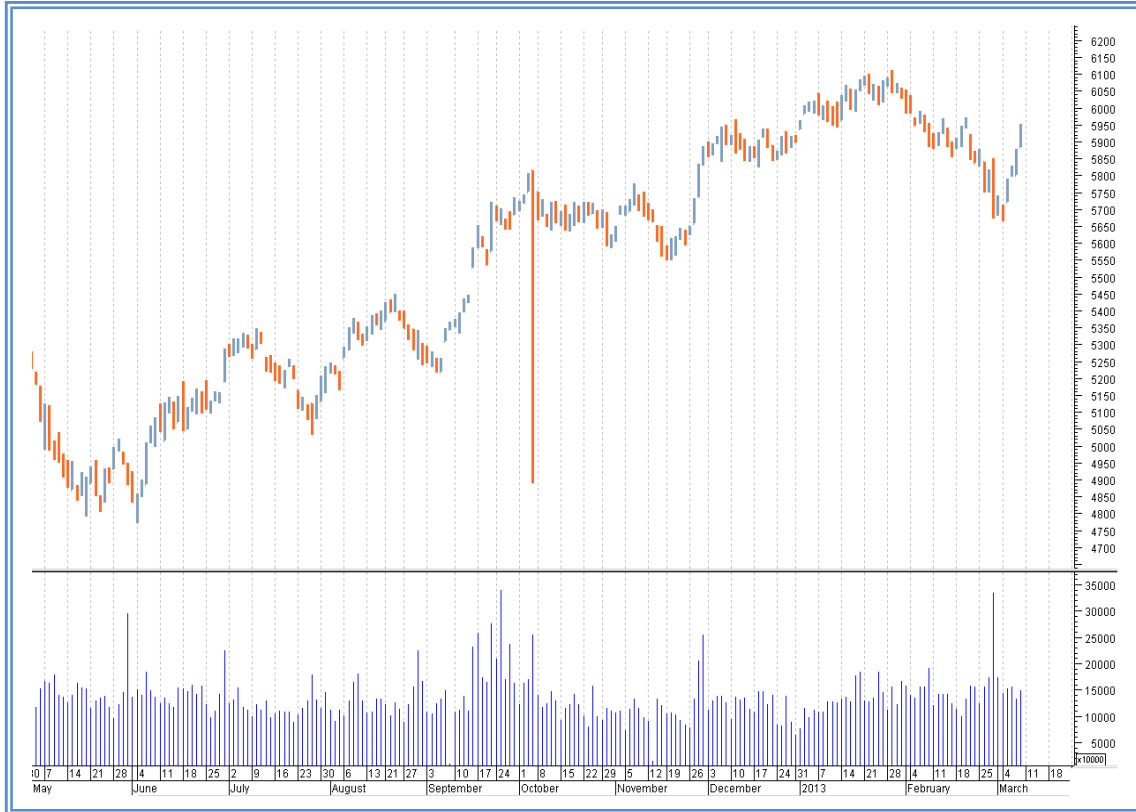
## Top Gainers Weekly

Scrip	Price	% Chg
UBL	705	17.40
OPTOCIRCUT	55	15.60
COREEDUCATION	67	11.77
GODREJCP	812	11.17
JAINIRRIGATION	68	11.08

## Top Losers Weekly

Scrip	Price	% Chg
MMTC	303	35.45
SUZLON	16	30.52
NHPC	21	26.48
ASTRAZEN	753	23.27
MCX	970	13.25

## Nifty Corner



<b>Support &amp; Resistance</b>						
<b>S3</b>	<b>S2</b>	<b>S1</b>	<b>Nifty</b>	<b>R1</b>	<b>R2</b>	<b>R3</b>
5750	5800	5850	5945	6000	6050	6150
<b>Moving Averages</b>						
<b>20DMA</b>		<b>50DMA</b>		<b>100DMA</b>		<b>200DMA</b>
5880		5950		5845		5550

## Market Commentary

Both the indices NSE & BSE rallied 4% during the week buying seen in across all the sectors expect Consumer Durables. Next week Advance tax payment for the final installment of the current fiscal year which is 15 March 2013, could provide cues on the likely Q4 March 2013 corporate earnings. Macroeconomic data on industrial production and inflation could provide cues for market. For this week Nifty likely to trade in the range between 6050 - 6150 in the upper side and 5800 - 5750 in the lower side.

### Stocks at 52 wk High

Scrip	Cmp
HCLTECH	773
WIPRO	445
TCS	1583
ASIANPAINTS	4666
TECHM	1110

### Stocks at 52 wk Low

Scrip	Cmp
AANJANEYA	259
MMTC	303
PLETHICO	128
THOMASCOOK	49
TIMKEN	140

### FII Activity

Date	Figures in crore
04-03	-30.10
05-03	220.79
06-03	524.05
07-03	630.47
08-03	1283.58
Net	2628.79

### DII Activity

Date	Figures in crore
04-03	-111.08
05-03	-244.80
06-03	-599.99
07-03	-715.11
08-03	-836.58
Net	-2507.56

### Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
BFUTILITIE	B	254	275
M&M	B	904	940
KOTAKBANK	B	675	705
JINDALSTEEL	B	367	390
ASHOKLEY	B	24	25.5

Buy on dips & Sell on rise with Stop-loss of 3%

### Volume Breakout Stocks

Scrip	Cmp
NEYVELILIG	74
HINDMOTORS	10.4
BFUTILITIE	254
AZMES	28
MCX	970

### Week Ahead

#### **BOARD MEETING THIS WEEK:**

**13 MARCH:** OIL: BOARD MEETING FOR DIVIDEND.

**13 MARCH:** ENGINERSIN: BOARD MEETING FOR DIVIDEND.

**14 MARCH:** COALINDIA: BOARD MEETING FOR DIVIDEND.

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