

## WEEKLY REPORT

Keep an Eye on Changing Market Place.....

23, FEB 2013

## Top Stories This Week

PFC to raise Rs 100 crore through tax free bonds. Issue opens from Feb 18, 2013, closes on March 15, 2013.

HPCL hikes diesel prices by 46 paise/litre, petrol by Rs 1.48/litre

IOC , BPCL hike diesel prices by 45 paise/litre, petrol by Rs 1.50/litre

Ambuja Cements Rs 2.20 per share, Aurobindo Pharma Rs 1.00 per share, GAIL India Rs 4.00 per share, GE Shipping Rs 3.00 per share

SEBI imposes fine of Rs 5 crore on 4 ex-promoters of Bank of Rajasthan. SEBI probing fraudulent in Bank Of Rajasthan.

Govt cuts gold base import price to USD 535 per 10 gm vs USD 545/10 gm

PFC to raise Rs 100 crore through tax free bonds. Issue opens from Feb 18, 2013, closes on March 15, 2013.

Wipro Technologies ranks as a leader in Enterprise Mobility Services by Forrester Research

RBI issues guidelines for new banking licence

Tata Comm to raise Rs 1000cr via asset sale

ABB Ltd. recommended a dividend of Rs. 3 per equity share of face value of Rs.2each

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	19317	19468	-0.78
NIFTY	5850	5887	-0.63
MIDCAP	6609	6627	-0.27
SMLCAP	6564	6541	0.35
METAL	9561	9904	-3.46
OIL&GAS	9060	8928	1.48
AUTO	10700	10836	-1.26
TECK	3823	3778	1.19
BANKEKX	13855	14146	-2.06
IT	6605	6477	1.98
FMCG	5676	5808	-2.27
HC	8019	7899	1.52
PSU	7227	7287	-0.82
CD	7136	7241	-1.45
POWER	1828	1817	0.61
CG	9677	9763	-0.88
REALTY	2113	2036	3.78

## Global Indices

DOW	14000	13981	0.14
NASDAQ	3161	3192	-0.97
FTSE	6335	6328	0.11
NIKKEI	11386	11173	1.91
HANGSENG	22782	23444	-2.82

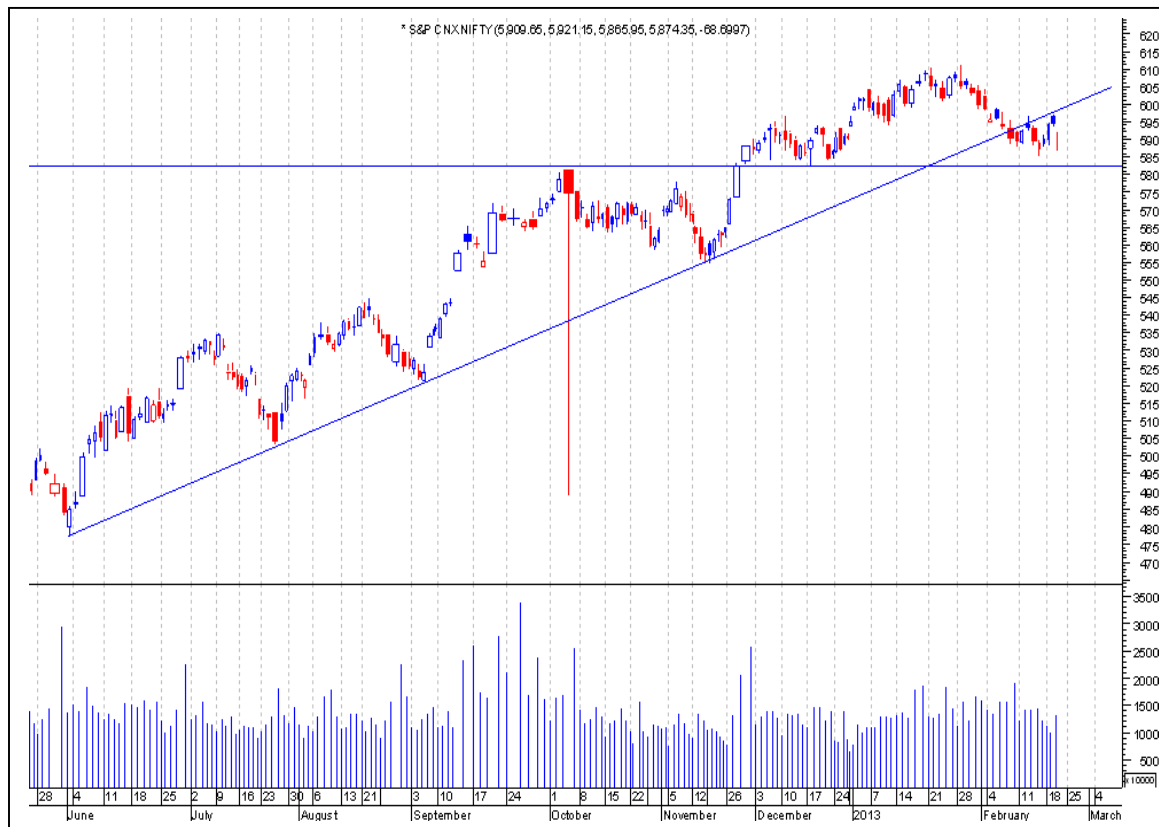
## Top Gainers Weekly

Scrip	Price	% Chg
GARWARE POLYESTER	88.55	25.51
KFA	11.89	18.54
ARSHIYA INTERNAT.	36	14.56
APTECH	53.15	12.25
GUHRAT APOLLO IND.	110.65	10.10

## Top Losers Weekly

Scrip	Price	% Chg
CHROMATIC INDIA	72.80	30.70
CINEMAX INDIA	141.20	18.50
ATLAS CYCLE IND.	314.20	10.27
EID PARRY	155.55	9.88
ASTRAZENECA PHARMA	1066	9.52

## Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5650	5710	5780	5850	5920	5990	6050
Moving Averages						
20DMA		50DMA		100DMA		200DMA
5970		5980		5590		5540

## Market Commentary

After a rally in the early part of the week, the Nifty found resistance at the 5971 levels and slipped lower. It was the fourth consecutive week of losses for the main indices. The Nifty has now erased all the gains seen since the last week of Dec 2012 to the end of Jan 2013. W-o-W, the Nifty lost 0.63%. With the Nifty ending flat, the 5823 lows of the Nifty continue to remain in focus. These are crucial levels to watch as a close below these levels would lead to a larger correction and possibly a testing of the 5650 levels on the Nifty.

For the week Nifty likely to trade in the range between 5920 - 6000 in the upper side and 5780 - 5700 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
AARTI DRUGS	204.95
AGRO TECH	509.90
BLUE DART	2271
DECCAN CEMEN	228.20
DLF	281.45

Stocks at 52 wk Low

Scrip	Cmp
ABAN OFFSHORE	306.35
ABB	585.45
AMRUTANJAN HEAL	133.25
ARCHIES	19.80
EDUCOMP SOL	106.65

FII Activity

Date	Figures in crore
18-02	142.91
19-02	-181.57
20-02	433.59
21-02	1213.57
22-02	280.3
Net	+1888.8

DII Activity

Date	Figures in crore
18-02	-110.55
19-02	+24.67
20-02	-591.18
21-02	-228.78
22-02	-352
Net	-1257.84

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
IDEA	B	114.25	125
LICHSGFIN	B	242.10	260
BPCL	B	389.25	408
L&TFH	B	81.65	90
IFCI	B	33.35	37

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
CENTURYPLYBOARD	55.90
ZUARI GLOBAL	81.70
RUPA	172.85
HEG	196.95
HANUNG TOYS	140.75

Week Ahead

MAJOR RESULTS THIS WEEK:

25 FEB: PANTALOON RETAIL, DHANUS TECH,

26 FEB: BATA INDIA, RANBAXY LAB, VESUVIUS INDIA

27 FEB: BOSCH, CASTROL INDIA, GOODYEAR INDIA,

28 FEB: ASCENT EXIM, ASSAMCO, CETHAR INDS, DISA INDIA, KOUTONS RETAIL, MPHASIS, PLETHICO PHARM., STRIDE ACCROLAB

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