

WEEKLY REPORT

Keep an Eye on Changing Market Place.....

29, DEC 2012

Top Stories This Week

- ≈ Maruti considering setting up its first overseas assembly plant in Africa as it seeks to revive exports.
- ≈ ICICI Bank to raise Rs 2500 crore by issuing 10-year lower Tier II bonds.
- ≈ Bristol Myers sues Dr Reddy's Labs for patent infringement over cancer drug Ixempra.
- ≈ L&T Hydrocarbon wins Rs 781 crore contract for ONGC platforms.
- ≈ Power Ministry says Coal India should be penalized for not supplying coal as per commitment.
- ≈ Union Bank of India board approves raising capital via QIP/preferential issue/rights issue.
- ≈ Cholamandalam board approved raising capital up to Rs 300 crore via issue of securities.
- ≈ Religare Finvest to raise Rs 100 crore via NCDs.
- ≈ Maharashtra Electricity distribution company could sign long term PPA with Indiabulls for 650 MW and Adani Power for 440 MW at Rs 3.42/unit and 3.28/unit.
- ≈ CCI has approves merger of Dewan Housing two arms DHFL Holdings and First Blue Home Finance with parent company.
- ≈ SEBI seeks clarification on Diageo offer to United Spirits, - United Breweries has sold 2 lakh shares (1.4 percent stake) of McDowell Holding due to invocation of pledge created by the lender

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	19444	19242	1.05
NIFTY	5908	5847	1.04
MIDCAP	7092	6997	1.36
SMLCAP	7342	7325	0.23
METAL	11041	11039	0.02
OIL&GAS	8510	8339	2.05
AUTO	11378	11252	1.12
TECK	3429	3378	1.51
BANSEX	14330	14151	1.26
IT	5686	5623	1.12
FMCG	5932	5924	0.14
HC	8127	8059	0.84
PSU	7291	7186	1.46
CD	7657	7626	0.41
POWER	1981	1948	1.69
CG	10904	10735	1.57
REALTY	2089	2048	2.00

Global Indices

DOW	12938	13190	(1.91)
NASDAQ	2960	3021	(2.02)
FTSE	5925	5939	(0.24)
NIKKEI	10395	9940	4.58
HANGSENG	22666	22506	0.71

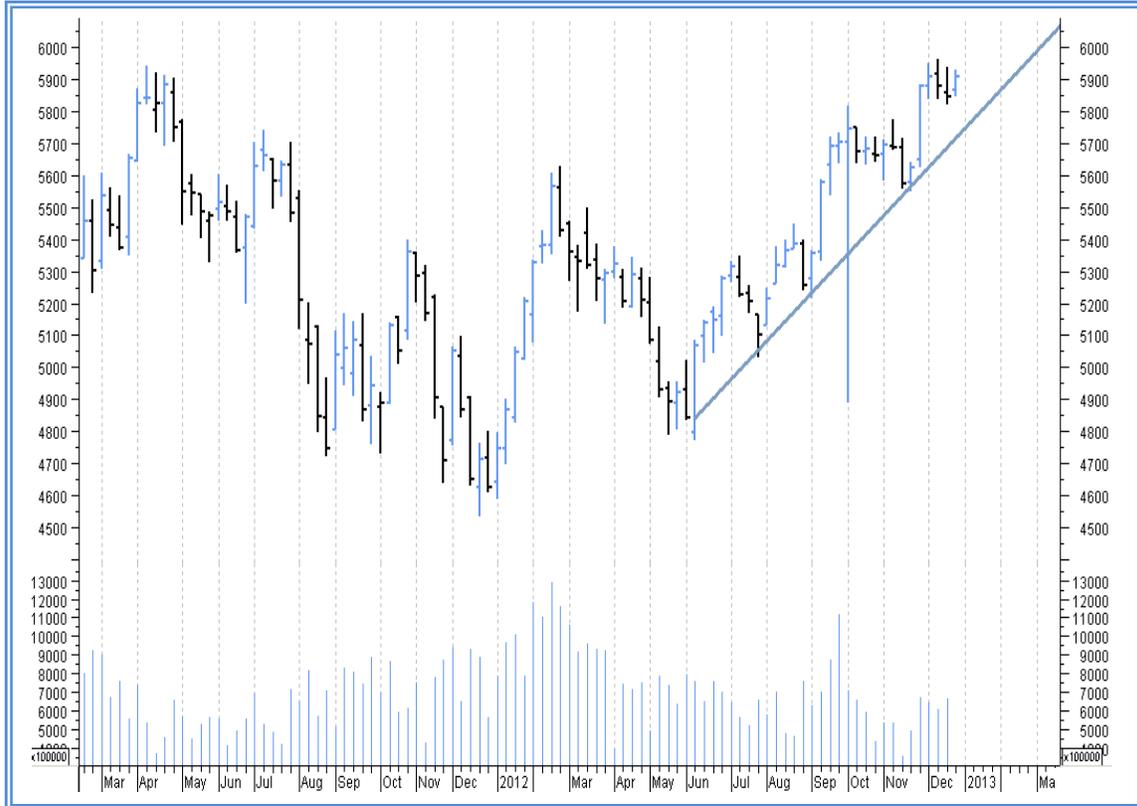
Top Gainers Weekly

Scrip	Price	% Chg
GITANJALI	510	8.88
MADRASCEM	249	8.83
NHPC	25	7.82
LITL	13	7.26
IPCALAB	521	7.07

Top Losers Weekly

Scrip	Price	% Chg
TTKPRESTIG	3241	4.80
ASTRAZEN	1341	4.23
STAR	1074	3.35
GODREJCP	720	2.83
INDUSINDBANK	415	2.80

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5700	5800	5850	5908	5940	6000	6100
Moving Averages						
20DMA		50DMA		100DMA		200DMA
5627		5365		5320		5140

Market Commentary

Key benchmark indices edged higher in the week ended Friday, 28 December 2012 in thin trading. The market gained in 3 out of four trading sessions in the week just gone by. Shares of Bajaj Auto scaled a record high. Data showing that foreign institutional investors (FIIs) remained net buyers of Indian stocks boosted sentiment. For the next week Nifty likely to trade in the range between 6000 - 6100 in the upper side and 5800 - 5700 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
ADVANTA	967
BAJAJ-AUTO	2137
BANG	25
COLPAL	1541
IDEA	104

Stocks at 52 wk Low

Scrip	Cmp
GEODESIC	23
GLODYNE	25
GTLINFRA	4
HFCL	9.8
HITECHGEAR	84

FII Activity

Date	Figures in crore
24-12	459.67
25-12	N.A.
26-12	743.79
27-12	-132.68
28-12	833.4
NET	1904.18

DII Activity

Date	Figures in crore
24-12	-238.26
25-12	N.A.
26-12	-300.85
27-12	132.77
28-12	-530.35
NET	-936.69

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
RELIANCE	B	840	865
GLLOBUSSPR	B	138	145
TATACOMM	B	236	245
ADSL	B	19.7	24
INDIACEM	B	88	95

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
ADORWELDING	147
AFTEK	9
MANAKSIA	57
SABERORGNIC	122
TAJGVK	70

Week Ahead

RESULTS THIS WEEK:

03 JAN: GMBREW.

08 JAN: RSSOFTWARE.

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